

# Progress on Developing Standards for DHS Map Symbology

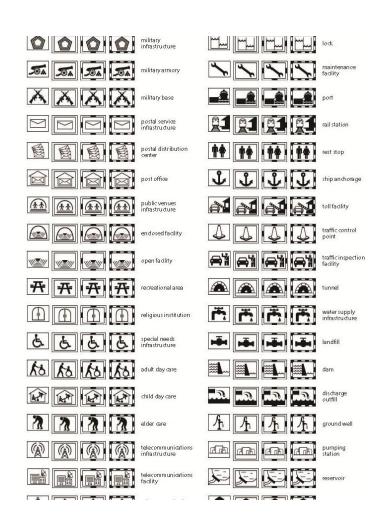
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#### **Outline**

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- Motivation
- Approach
- Interview Results
- Proposed Process
- Future Work



## Sponsorship, Motivation, and Scope



- Diverse DHS organizations produce or use maps daily
  - Audiences range from geospatial analysts to general public
- No consistent set of map symbols used across DHS
- ANSI INCITS 415-2006 intended for emergency management mapping
- Objective: Develop process for symbol standardization
- Sponsored by DHS S&T Directorate's Command, Control, and Interoperability (CCI) Division

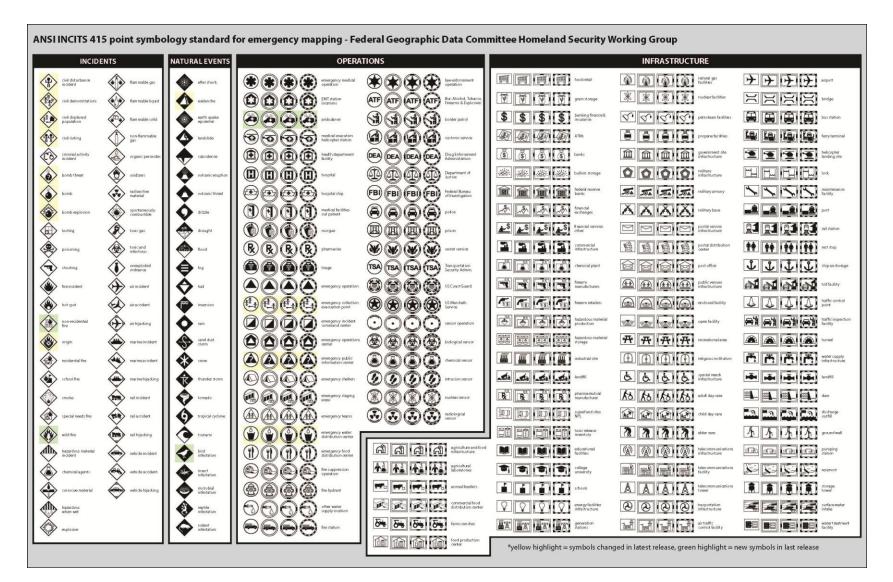
#### **ANSI Standard**



- Point symbol set designed for emergency response
  - Goal was to facilitate common situational awareness
- Federal/state/local stakeholders took part in the process
- Symbols designed to work in black & white
  - Outline shapes used to distinguish between symbol types (incidents, natural events, operations, infrastructure)
- Evaluation conducted with first responders
  - Made use of an "accept" or "reject" methodology

#### **ANSI Standard**





## **Basic Approach**



- Survey use of ANSI symbols and other point symbols across tasks and components within DHS
  - Interviews (narrow audience)
  - Online survey (wider audience)
- Develop a repeatable process for creation of symbol standard(s)
- Test the process on a selected domain or application area

#### **Focus Areas**



### Primary DHS missions of interest

- FEMA primarily Mapping and Analysis Center
- Customs and Border Protection
- Coast Guard
- National Protection and Programs Directorate
- Infrastructure Information Collection Division
- National Operations Center
- Fire Service

## Plus other federal/state/local parties identified by DHS

#### **Interviews**



- Conducted 14 interviews with map producers and users in various DHS missions
- Audio recordings for 10, written notes for 4
- Formative study using semi-structured format
- Question set centered on:
  - ANSI Standard
  - Critical Incidents Related to Symbology
  - Technical / Organizational Challenges
  - Map Examples Provided by Participants
  - Ideas for New Symbol Standard Process

#### **Results: ANSI Standard**



- Standard not used by most participants
  - Only FEMA / IICD use a small subset of the symbols (nobody using the complete set)
- In general, the reason for lack of use is not technical
  - Minor problems using fonts, etc... seen as easy to fix
- Key reason for lack of use is reported lack of match to missions/information customers
  - Participants only use the symbols from the set that could be considered in common use (hospital "H", airport, etc...)

#### **Results: ANSI Standard**



- Many of the symbols are too intricate and difficult to parse without explanation
  - Especially symbols that attempt to mix together information from a type of event happening to a type of infrastructure
  - One participant suggested it's easier to simply put two symbols next to each other to indicate the type of feature and its current condition
- The ANSI symbols do not scale well beyond local situations
- Participants assume ANSI symbols should work for local responders

## Results: Key Design Issues



- Some groups label every symbol put on maps by default, adding to clutter issues
- Some groups are taking symbols and applying different meanings apart from the standard
- Outline set (damage levels) does not match all mission types, and few data sources provide such details
- Different groups assign common colors (red, green, etc...)
  to conditions that do not match the ANSI standard
- No participants are required to design for b/w

## Symbology Development Process



- Key issues are organizational, not technical
  - Must involve all groups that generate and use maps in the process of developing symbols templates
  - Need "buy-in" within and across organizations to mandate the creation and application of standards
  - Need training materials to disseminate standards
- Developing a single common symbol set is judged to be reasonable only for a small subset of features
  - E.g., for basic infrastructure that everyone must show

## Symbology Development Process



- Participants suggest that divisions should develop their own standards and share with others
- Multiple web-GIS platforms in development at different DHS components provide point of entry for new standards
  - It's not hard for them to show things the way they want to see them as long as they have adequate metadata

## Map Example Feedback



- Many maps are thematic / analytical in nature and symbols must co-exist with a range of additional data
- Web mapping tools are becoming more important than printed matter
  - Systems include iCAV, DHS Earth, eGIS, VirtualUSA
- Few participants can provide examples of instances in which they needed to transform output media substantially (e.g., to a PDA)

## **New Symbology Process**



- Round 1: Needs Assessment
- Round 2: Standard Development
- Round 3: Quality Control
- Round 4: Implementation

#### Basic Principles

- Rely on distributed, asynchronous methods
- Web-based tools to capture each stage of process
- Identify which steps should take priority

#### **Needs Assessment**



- Collect existing symbols & example maps
- Web discussion on problems with current symbols
  + symbol categories
- Web discussion to identify & agree on categories for grouping symbols
- Create master list of all features that must be included

## **Standard Development**



- Create matrix of features & current symbols
- Identify missing symbols and symbols that are used for multiple features
- Web-based card sorting exercise to evaluate categories from round 1
- Develop symbols that were missing in matrix, vote on symbols used for multiple features

## **Quality Control**



- Send results of round 2 to cartographic experts for review and graphic design
- Send results of round 2 to domain experts for review
- Revise new standard based on feedback
- Web-based card sorting exercise to re-evaluate categories for new symbology

## **Implementation**



- Apply new symbology in tabletop exercise or real work to evaluate its utility
- Store new symbology in proposed web-based Symbol Store
- Capture user feedback on new symbology through purpose-built mechanisms in proposed Symbol Store

#### **Future Work**



- Pilot new process and refine based on results
- Working with CBP for first trial
- Pre-package process documentation & tools for future application

#### Thanks for your attention!



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