

Developing Standards for Map Symbology

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Outline

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- Motivation
- Methodological Approach
- Interview Results
- Survey Results
- Future Challenges



Sponsorship, Motivation, and Scope



- Diverse DHS organizations produce or use maps daily
 - Audiences range from geospatial analysts to general public
- No consistent set of map symbols used across DHS
- ANSI INCITS 415-2006 intended for emergency management mapping
- Objective: Develop process for symbol standardization
- Sponsored by DHS S&T Directorate's Command, Control, and Interoperability (CCI) Division

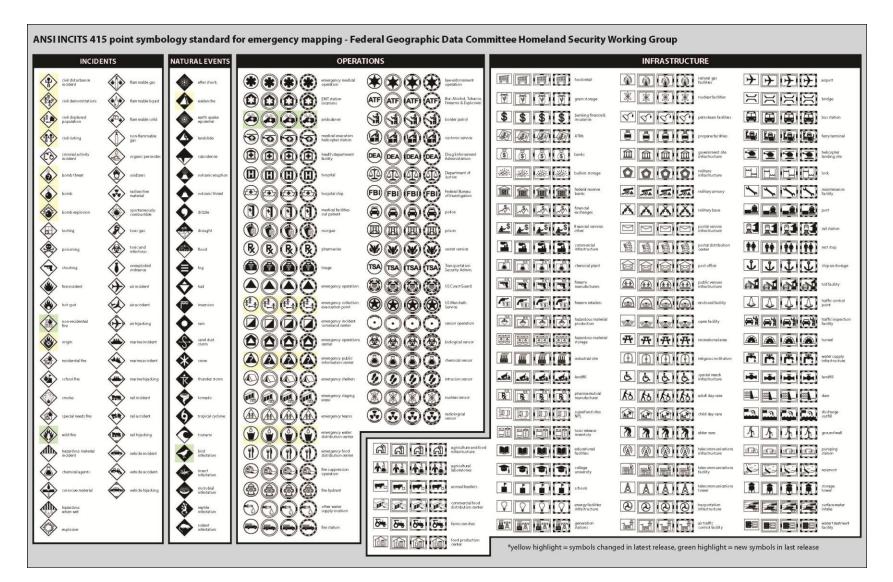
ANSI Standard



- Point symbol set designed for emergency response
 - Goal was to facilitate common situational awareness
- Federal/state/local stakeholders took part in the process
- Symbols designed to work in black & white
 - Outline shapes used to distinguish between symbol types (incidents, natural events, operations, infrastructure)
- Evaluation conducted with first responders
 - Made use of an "accept" or "reject" methodology

ANSI Standard





Basic Approach



- Survey use of ANSI symbols and other point symbols across tasks and components within DHS
 - Interviews (narrow audience)
 - Online survey (wider audience)
- Develop a repeatable process for creation of symbol standard(s)
- Test the process on a selected domain or application area

Focus Areas



Primary DHS missions of interest

- FEMA primarily Mapping and Analysis Center
- Customs and Border Protection
- Coast Guard
- National Protection and Programs Directorate
- Infrastructure Information Collection Division
- National Operations Center
- Fire Service

Plus other federal/state/local parties identified by DHS

Interviews



- Conducted 14 interviews with map producers and users in various DHS missions
- Audio recordings for 10, written notes for 4
- Formative study using semi-structured format
- Question set centered on:
 - ANSI Standard
 - Critical Incidents Related to Symbology
 - Technical / Organizational Challenges
 - Map Examples Provided by Participants
 - Ideas for New Symbol Standard Process

Results: ANSI Standard



- Standard not used by most participants
 - Only FEMA / IICD use a small subset of the symbols (nobody using the complete set)
- In general, the reason for lack of use is not technical
 - Minor problems using fonts, etc... seen as easy to fix
- Key reason for lack of use is reported lack of match to missions/information customers
 - Participants only use the symbols from the set that could be considered in common use (hospital "H", airport, etc...)

Results: ANSI Standard



- Many of the symbols are too intricate and difficult to parse without explanation
 - Especially symbols that attempt to mix together information from a type of event happening to a type of infrastructure
 - One participant suggested it's easier to simply put two symbols next to each other to indicate the type of feature and its current condition
- The ANSI symbols do not scale well beyond local situations
- Participants assume ANSI symbols should work for local responders

Results: Key Design Issues



- Some groups label every symbol put on maps by default, adding to clutter issues
- Some groups are taking symbols and applying different meanings apart from the standard
- Outline set (damage levels) does not match all mission types, and few data sources provide such details
- Different groups assign common colors (red, green, etc...)
 to conditions that do not match the ANSI standard
- No participants are required to design for b/w

Symbology Development Process



- Key issues are organizational, not technical
 - Must involve all groups that generate and use maps in the process of developing symbols templates
 - Need "buy-in" within and across organizations to mandate the creation and application of standards
 - Need training materials to disseminate standards
- Developing a single common symbol set is judged to be reasonable only for a small subset of features
 - E.g., for basic infrastructure that everyone must show

Symbology Development Process



- Participants suggest that divisions should develop their own standards and share with others
- Multiple web-GIS platforms in development at different DHS components provide point of entry for new standards
 - It's not hard for them to show things the way they want to see them as long as they have adequate metadata

Map Example Feedback



- Many maps are thematic / analytical in nature and symbols must co-exist with a range of additional data
- Web mapping tools are becoming more important than printed matter
 - Systems include iCAV, DHS Earth, eGIS, VirtualUSA
- Few participants can provide examples of instances in which they needed to transform output media substantially (e.g., to a PDA)

On-line Survey



- Designed to elicit feedback from interview participants in a structured form
- Also has the goal of acquiring outside input from a wider community of interested federal/state/local partners
- Question set features a range of questions using rating scales, keyword responses, and short answers
- Topics mirror those covered in the interviews



How frequently do y	ou use maps in vour	own dally work?
, , , , , , , , , , , , , , , , , , , ,	, -	

Answer Options	Never	Yearly	Monthly	Weekly	Daily	Rating Average	Response Count
Frequency:	0	0	2	2	8	4.50	12
					answere	ed question	12
				skipped question			. 2

What types of maps do you use in your own daily work? (check all that apply)

Answer Options	Response Percent	Response Count
Online Maps (Google Maps/Earth, Yahoo! Maps, MSN Live, etc)	90.9%	10
Aerial Photos / Satellite Imagery	90.9%	10
Infrastructure Maps (energy, industry)	72.7%	8
Navigational Maps (roads, airways, waterways)	72.7%	8
Demographic Maps (economy, society)	36.4%	4
Topographic Maps (USGS Quadrangles)	36.4%	4
Environmental Maps (hydrography, geology, ecology)	36.4%	4
Other (please specify)	36.4%	4
Building Plans	27.3%	3
an	nswered question 11	
	skipped auestion	3



What tools are used to create maps at your agency/department? (check all that apply)				
Answer Options	Response Percent	Response Count		
ESRI ArcMap / ArcGIS / ArcInfo Online Mapping Services	100.0%	12		
(Google Maps, GeoCommons Maker)	75.0%	9		
Autodesk CAD	33.3%	4		
ERDAS Imagine	25.0%	3		
Graphic Design Software (Adobe Illustrator, CorelDRAW)	25.0%	3		
Pens and Paper	16.7%	2		
Other (please specify)	16.7%	2		
Intergraph GIS	8.3%	1		
ENVI	8.3%	1		
MapInfo	0.0%	0		
	answered question	on 12		
	skipped question	on 2		



What types of information do you typically show on maps at your agency/department? (check all that apply)

Answer Options	Response Percent	Response Count
Political Boundaries	100.0%	12
Transportation Networks	100.0%	12
Aerial Photos	91.7%	11
Incidents	83.3%	10
Planned Actions	66.7%	8
Landuse / Landcover	58.3%	7
Demographics	58.3%	7
Environmental Features	58.3%	7
Other (please specify)	41.6%	5
a	nswered questio	<i>n</i> 12
	skipped questio	<i>n</i> 2

Other Answers:

tactical infrastructure (fencing, vehicle barriers, etc.) and other border assets (cameras, sensors, etc.) Weather conditions, fuel conditions

detectors, security alarms, crit. infrastructure, weather, blue force tracking (units)

incident management, response/recovery, after incident imagery, damage assessment, surveillance infrastructure, installations, assets, project management (AEC industry), flood plain, contours, runoff, sampling stations, storage tank fuel water oil, communications, utilities, surveys, etc



- Common mapping tasks
 - Infrastructure mapping
 - Planning for special events
 - General reference maps
 - Land use planning
 - Incident response
 - Develop common operating picture
 - Recovery planning
- Emergency response is not a common maprelated task among our participants



- 9 / 12 make maps themselves
- Most respond to requests for maps, are given info on what map needs to convey, etc...
- 9 / 12 are aware of ANSI standard
 - Learned from website, participation in HSWG
- 1 / 10 uses the ANSI standard (2 nulls)



- Reasons for not using the standard
 - Symbols only work for large scale maps
 - Difficult to interpret symbols
 - Symbols do not match mission needs
 - Other standards that pre-date ANSI are still used
- Avg. ratings for the standard (1 poor 5 excellent)
 - Ease of use: 1.7
 - Satisfaction: 1.6
 - Congruency: 1.9



- 10 / 12 indicate they use their own internal standards for symbols
 - Created from ESRI symbols, previous standards,
 MILSPEC 2525
 - Ad hoc, as needed, development processes
- Ratings are higher (1 poor, 5 excellent)
 - Ease of use: 3.7
 - Satisfaction: 3.0
 - Congruency: 3.0

Future Work



- Complete analysis of interview data
 - Coded transcripts currently in process
- Gather additional responses for survey
- Symbol standard development process
 - Currently in draft stage
- Pilot new process and refine based on results
 - Process will emphasize formalization of de facto standards
 - Take advantage of online tools for asynchronous feedback as much as possible
 - Currently working with DHS to identify the best partner for an initial trial

Thanks for your attention!



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10,000 miles away...



- The Australian Gov't looked around for a map symbol standard to use
- Found the ANSI set while it was still in draft form
 - This was incorporated into their National Incident Management System
- The AU military adopted the ANSI symbols as well
 - Largely because our military added the ANSI set (with their own set of colors and outlines) to the MILSPEC standard
- Meanwhile, the standard is hardly used here at all