

a synoptic view of multi-scale mapping operators

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“We actually made a map of the country on the scale of a mile to a mile!”
[said Mein Herr]

“Have you used it much?” I enquired.

“It has never been spread out, yet,” said Mein Herr: “the farmers objected: they said it would cover the whole country and shut out the sunlight! So we now use the country itself, as its own map, and I assure you it does nearly as well.”

-Lewis Carroll, *Sylvie and Bruno Concluded*



→
abstraction





power (useful and usable)



abstraction

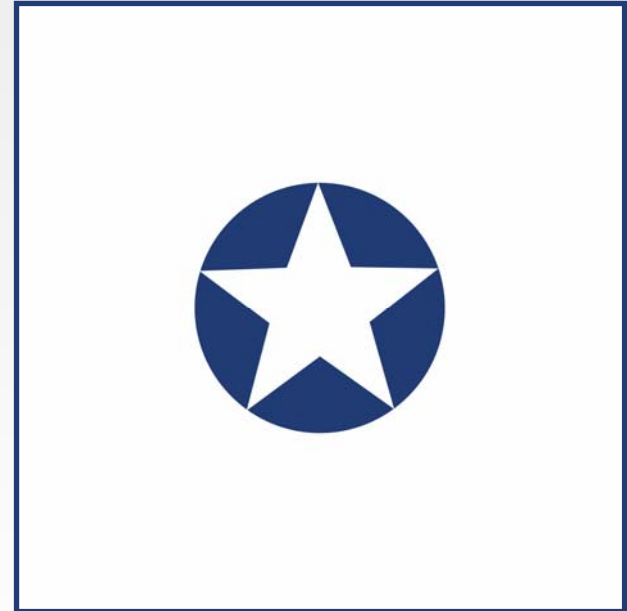




power (useful and usable)



abstraction



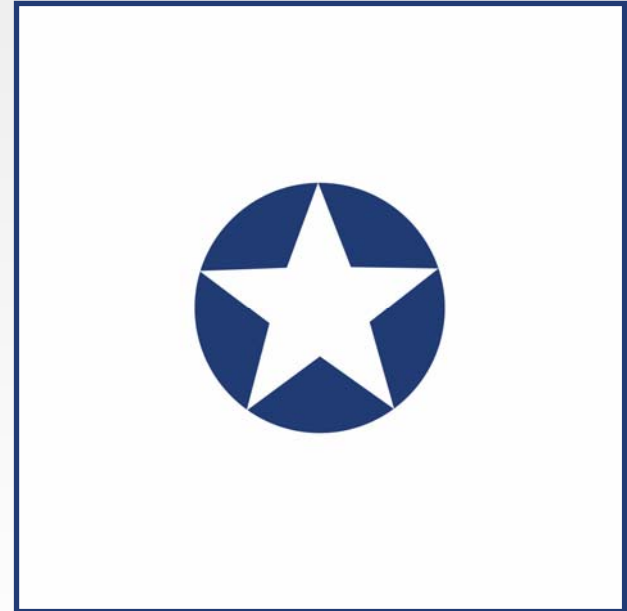
certainty



power (useful and usable)



abstraction



generalization (ways we abstract)

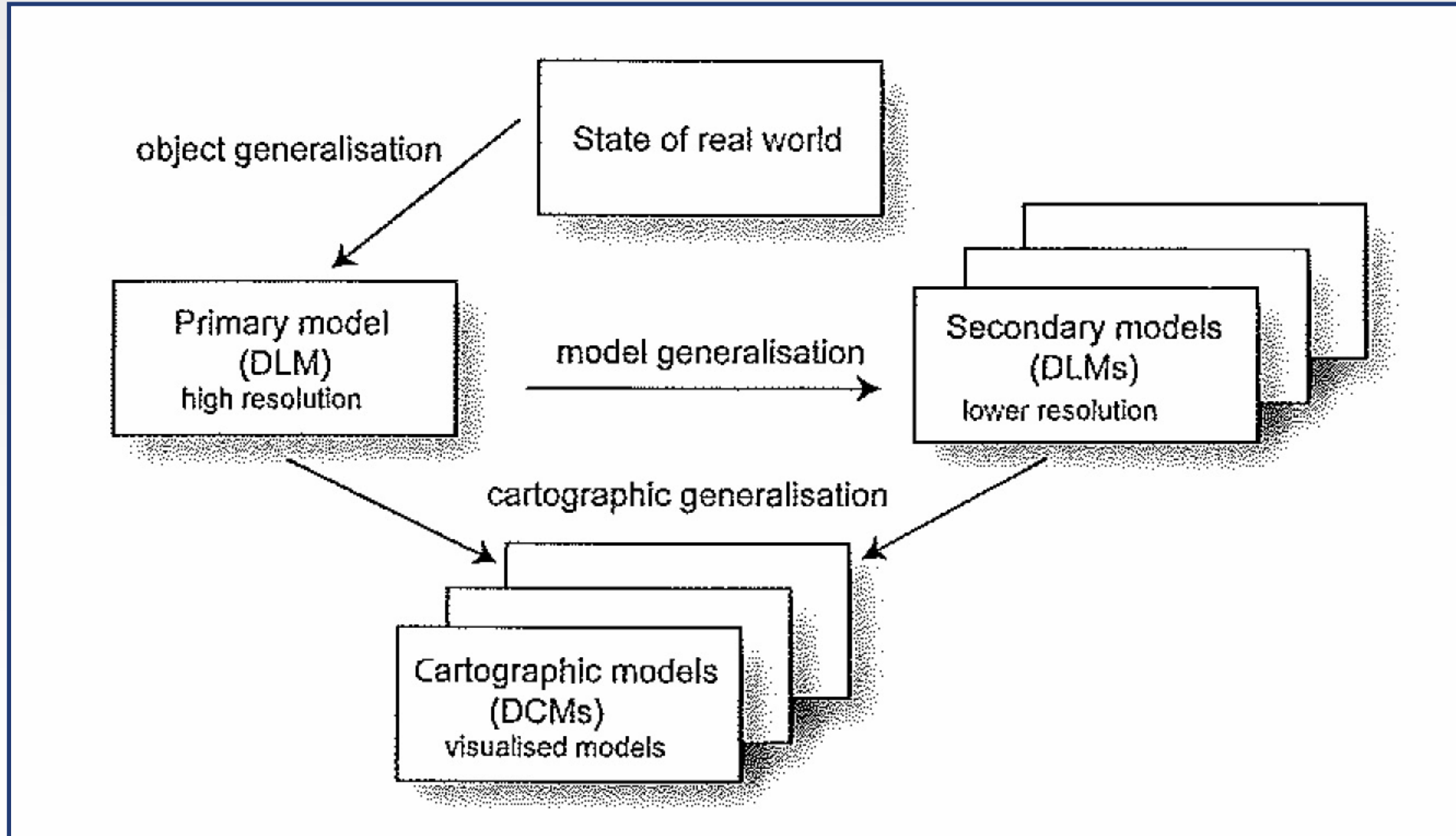
agenda

one: a primer on generalization, multi-scale mapping, and MRDB

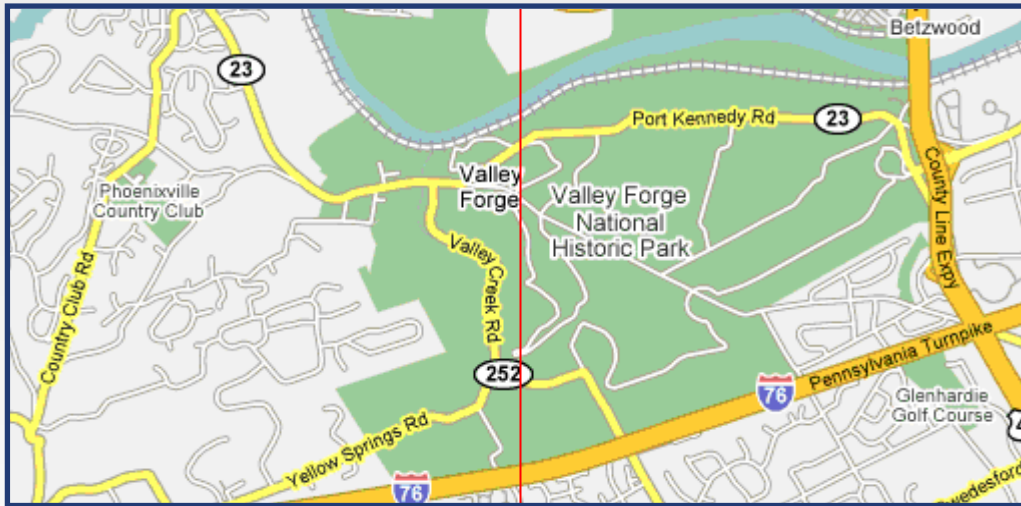
two: description of a schematic for capturing multi-scale mapping design specifications

three: a synoptic view of multi-scale mapping operators

generalization – removing detail in a meaningful manner

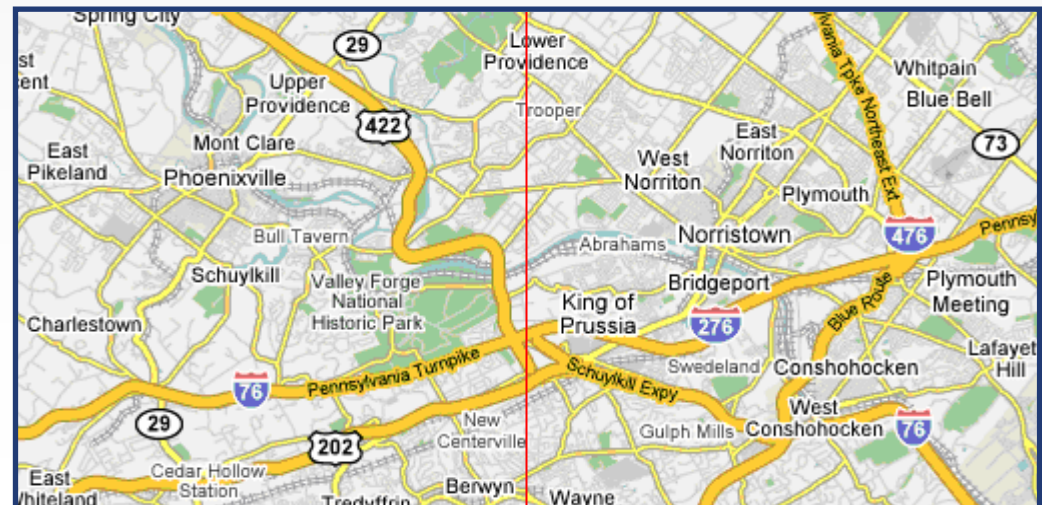


multi-scale mapping – producing multiple representations of the same phenomena to maintain *legibility* at all identified map scales

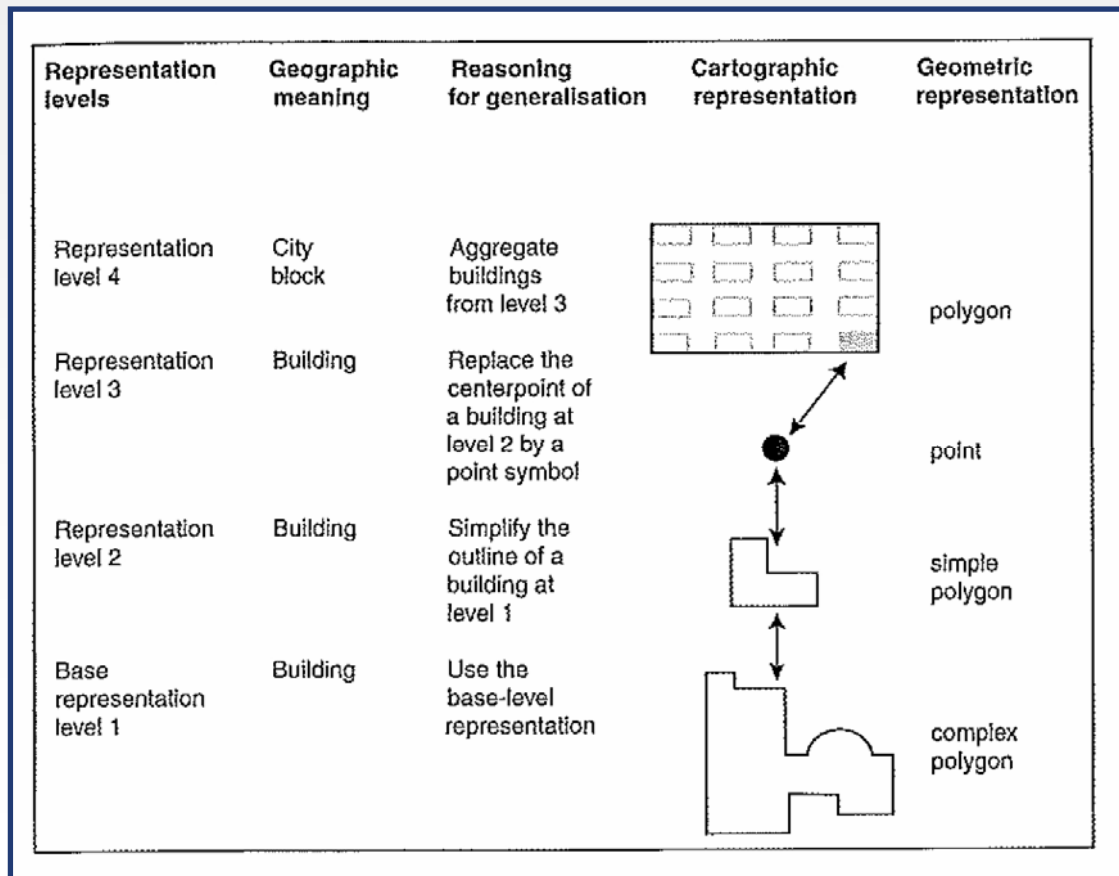


GoogleMaps scale #6
(~1:70,000)

GoogleMaps scale #8
(~1:280,000)

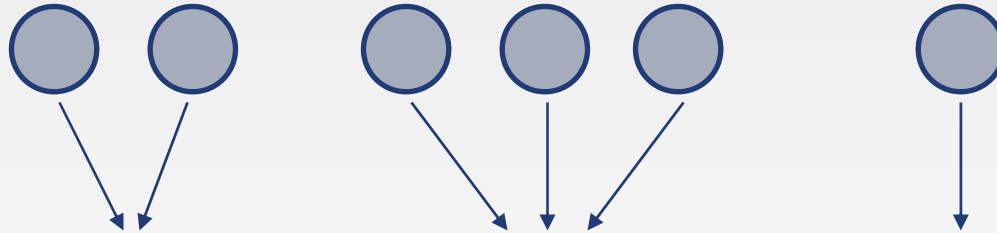


multiple representation databases (MRDBs) - representation of features on an object level, rather than scale-level, using several 'representation stamps' at fixed scales and then designing rules for deriving intermediate symbology from these fixed stamps

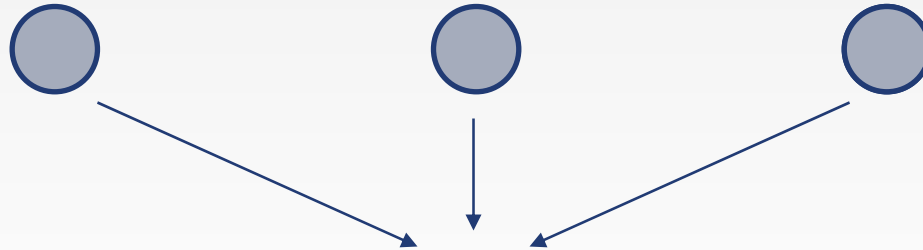


why? flexible database maintenance
and removal of data redundancy

scale #1



scale #2

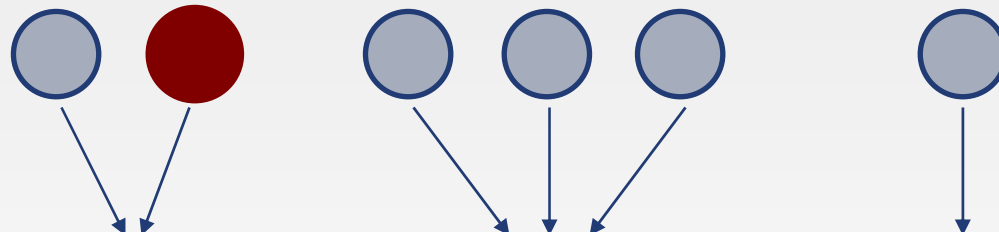


scale #3

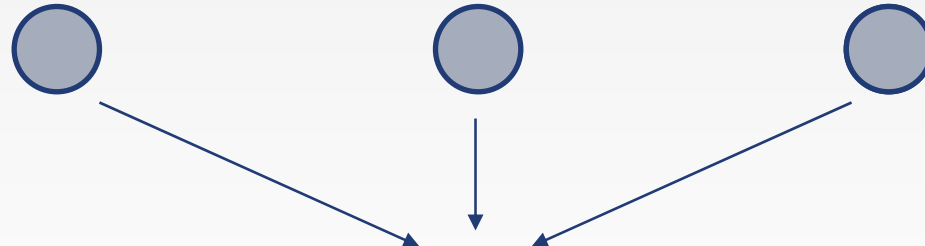


why? flexible database maintenance
and removal of data redundancy

scale #1



scale #2

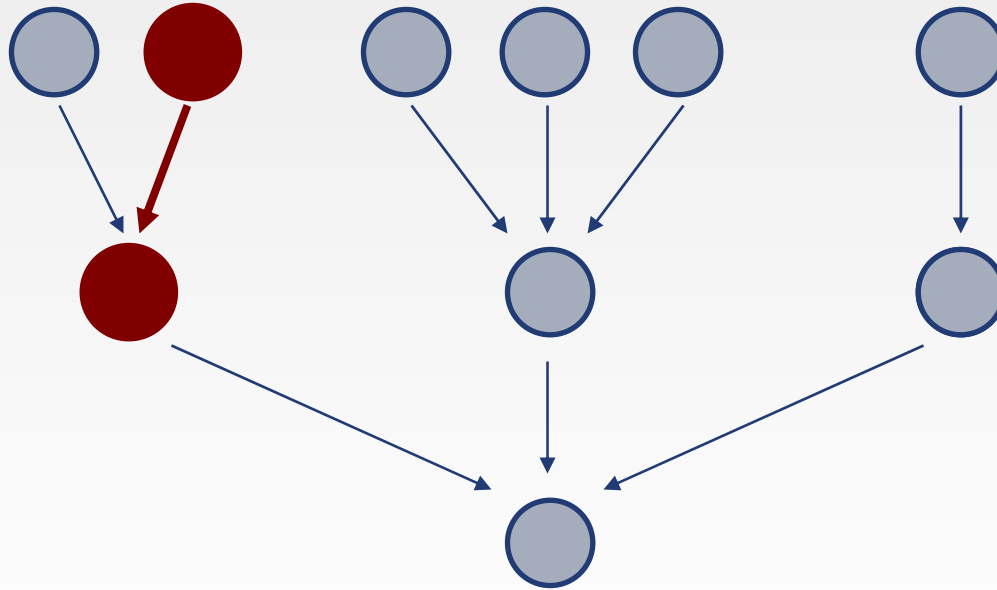


scale #3



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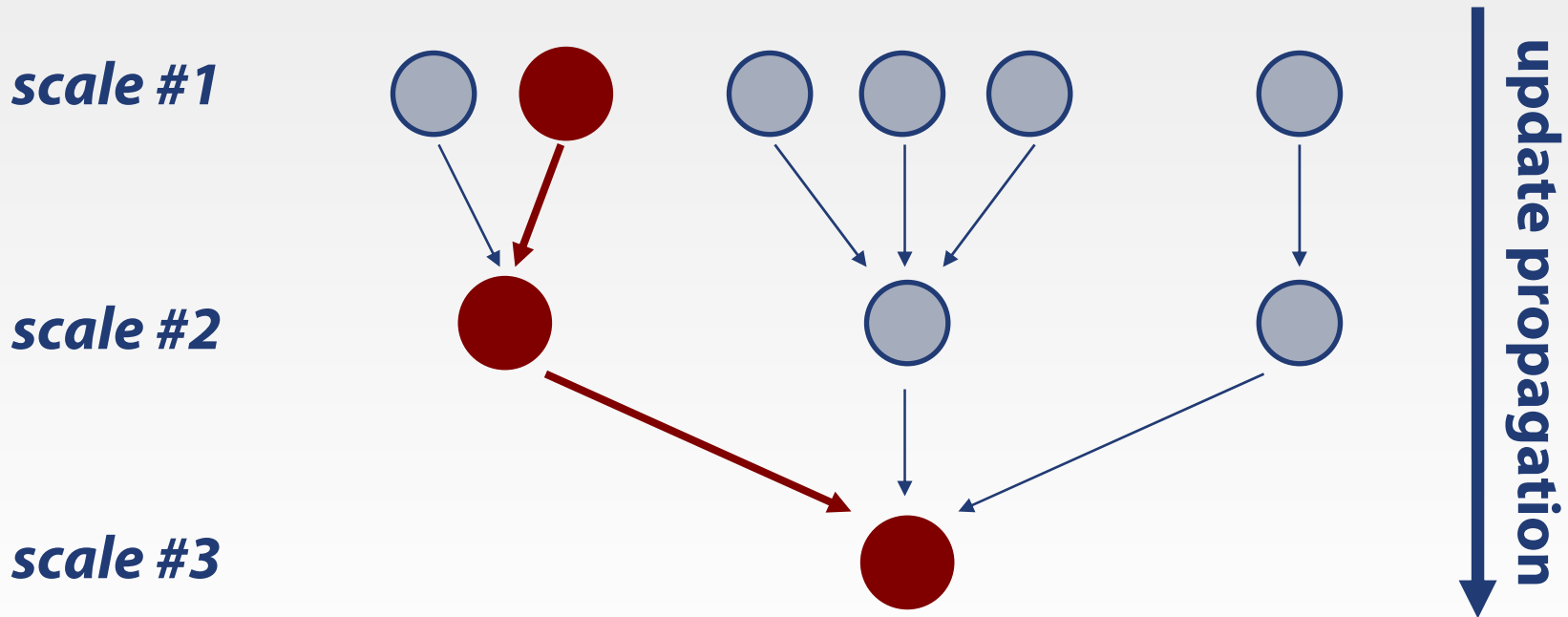
scale #1



scale #2

scale #3

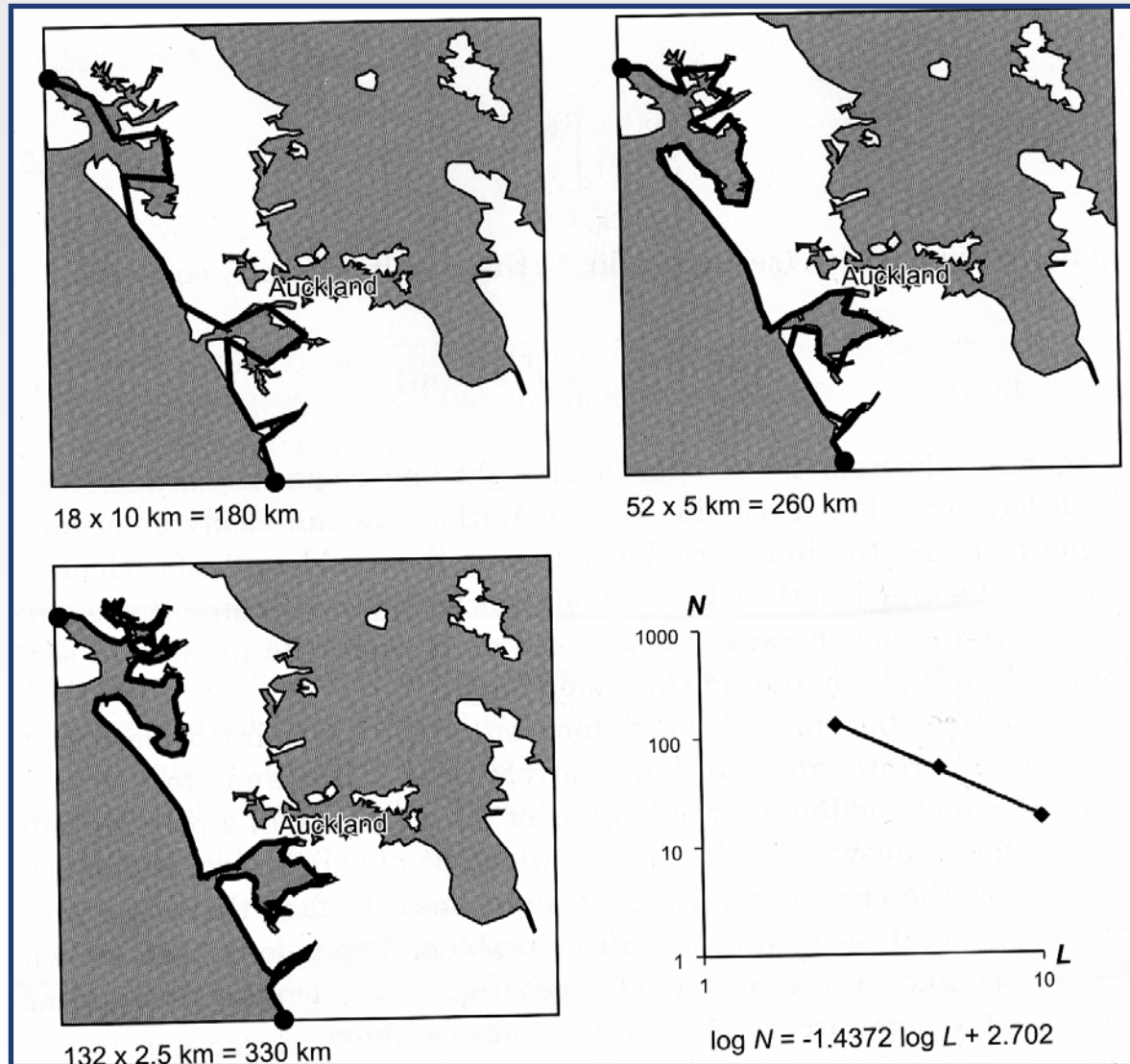
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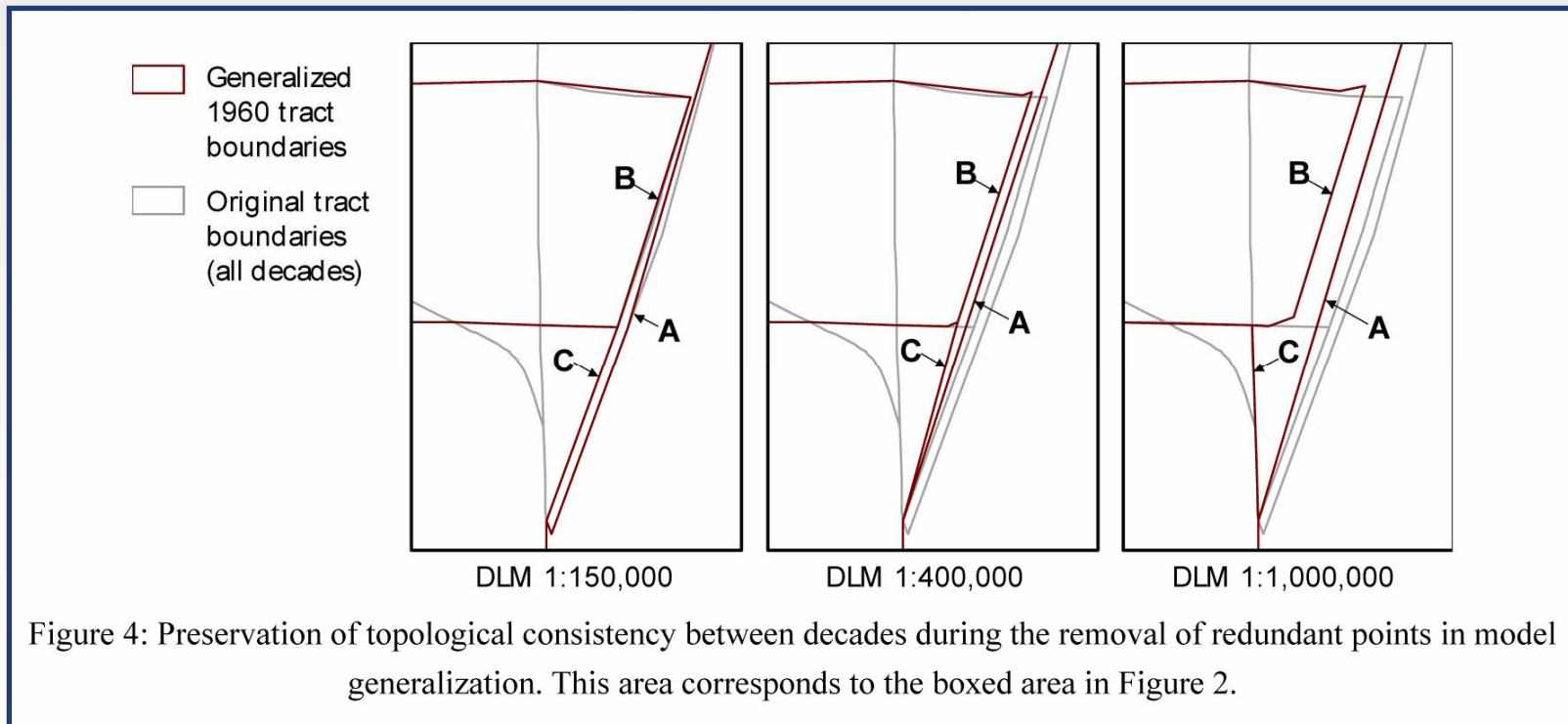
why? variable display resolutions and increased speed of information access



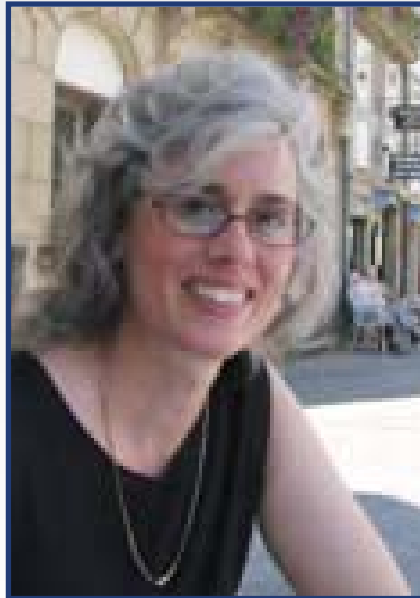
why? multi-scale spatial analysis



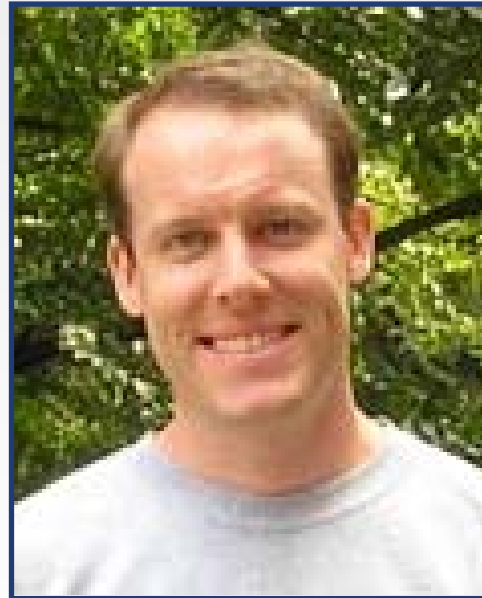
why? not just multi-scale



the **ScaleMaster.org** project



Cindy Brewer

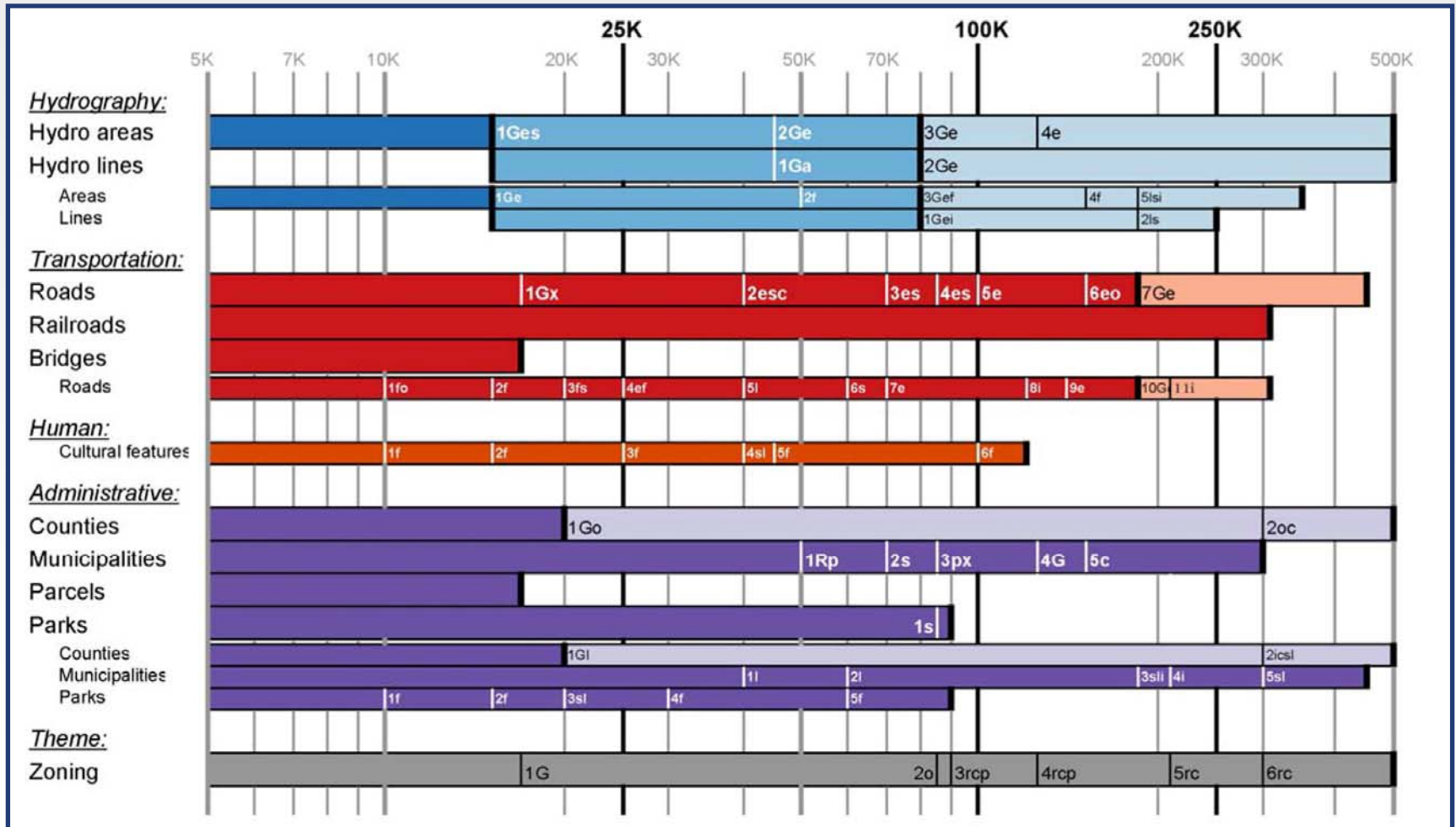


Michael Stryker

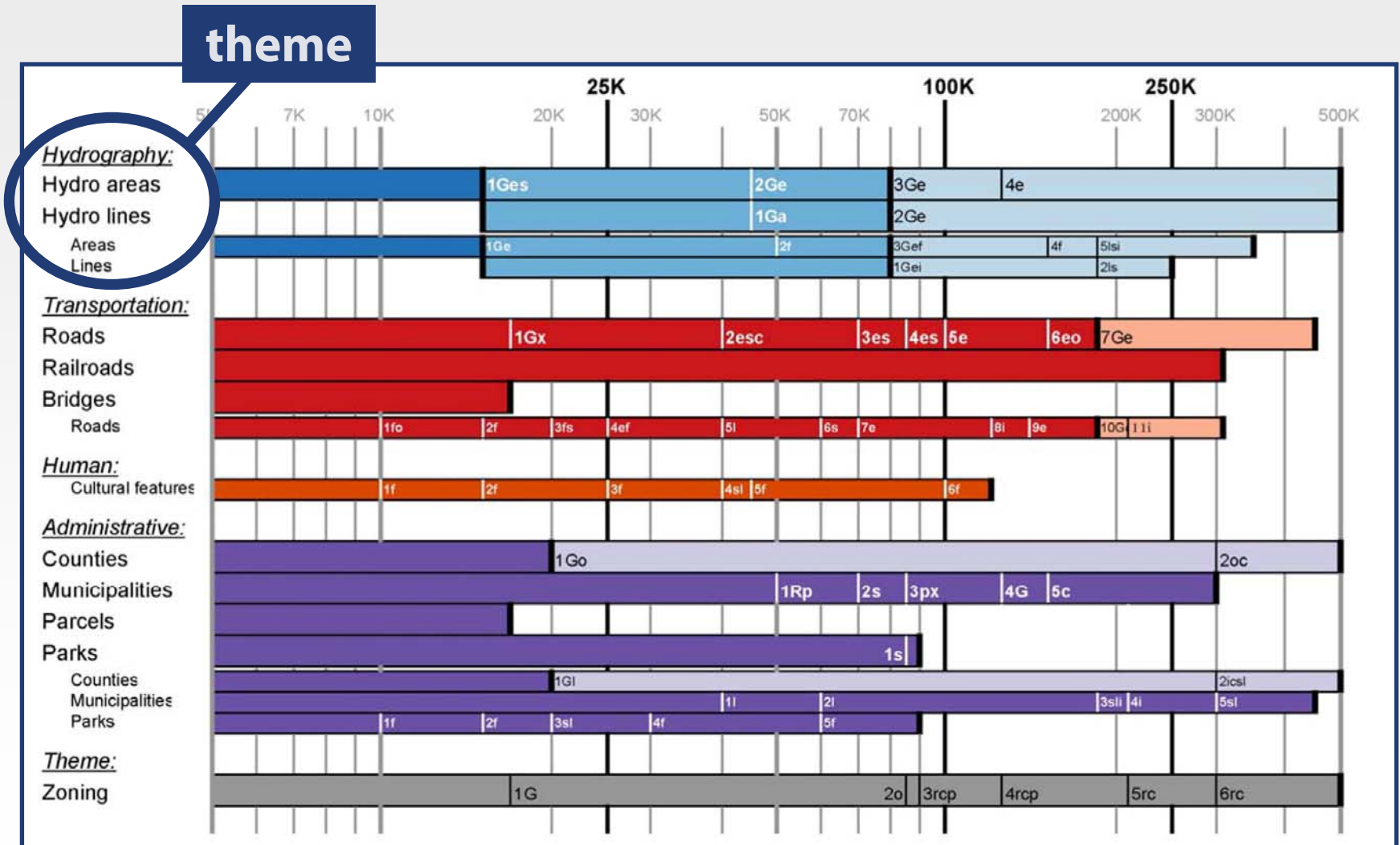


Robert Roth

ScaleMaster diagram: a schematic for organizing scale-dependent design specifications for a multi-scale mapping project

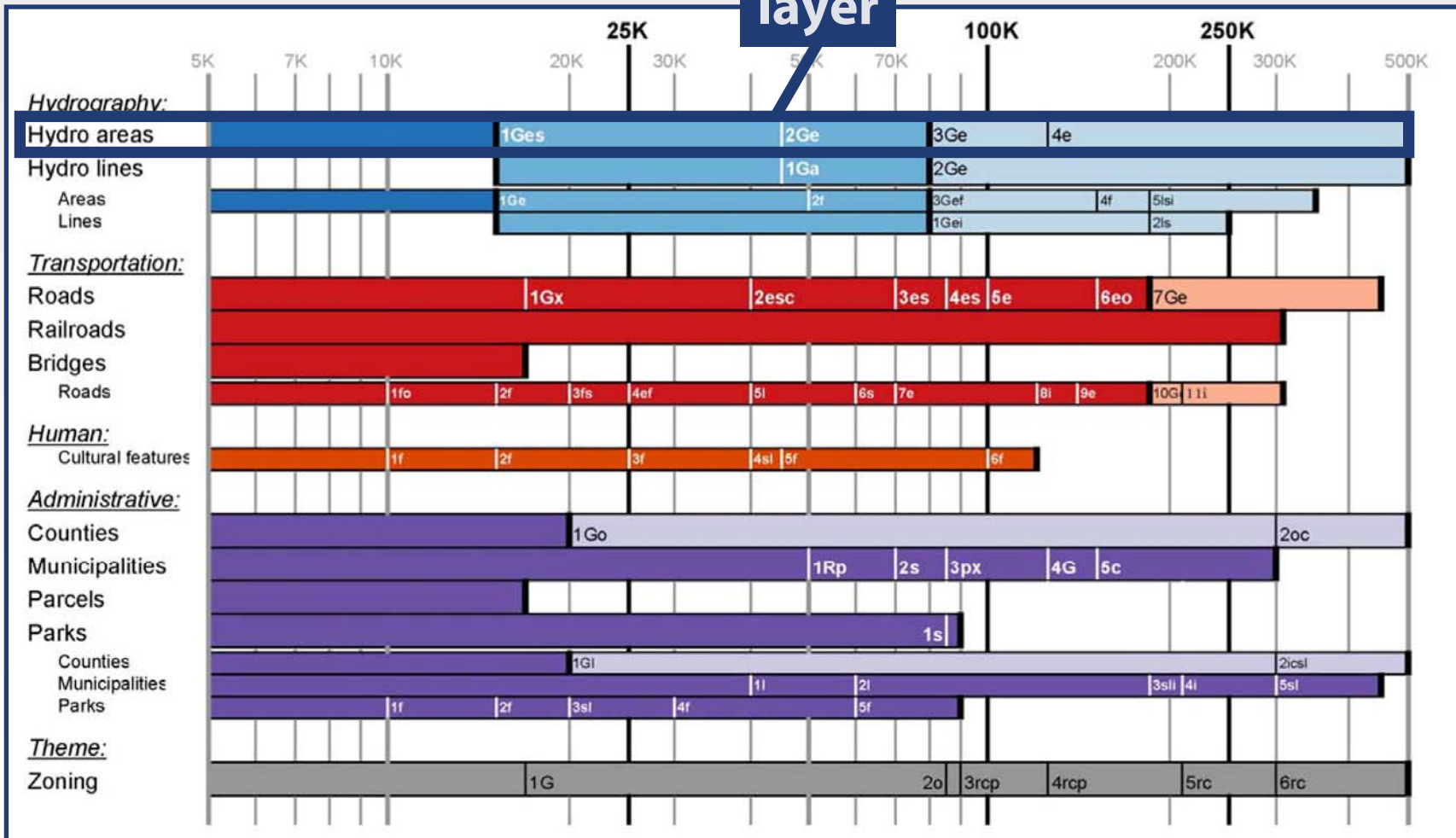


anatomy of a ScaleMaster diagram

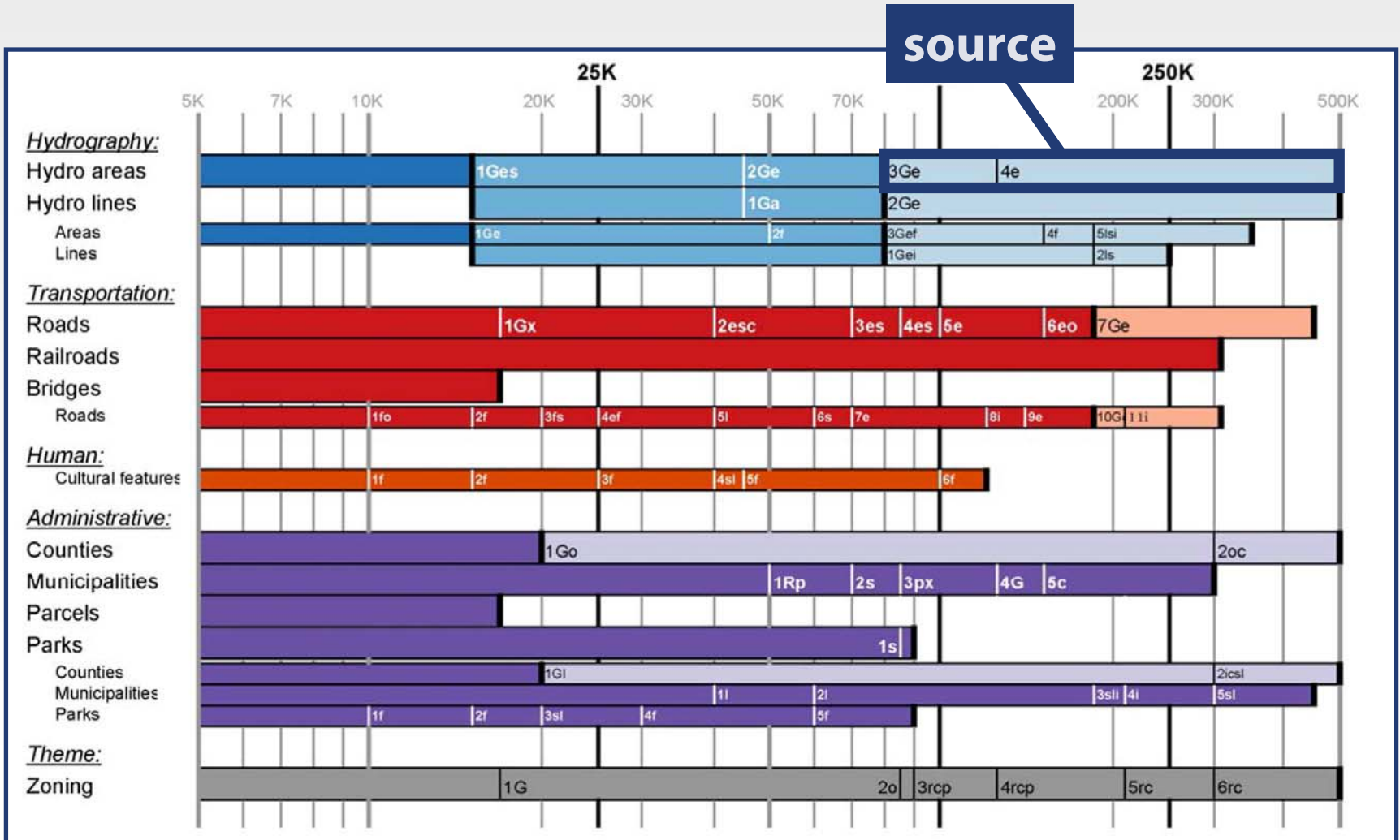


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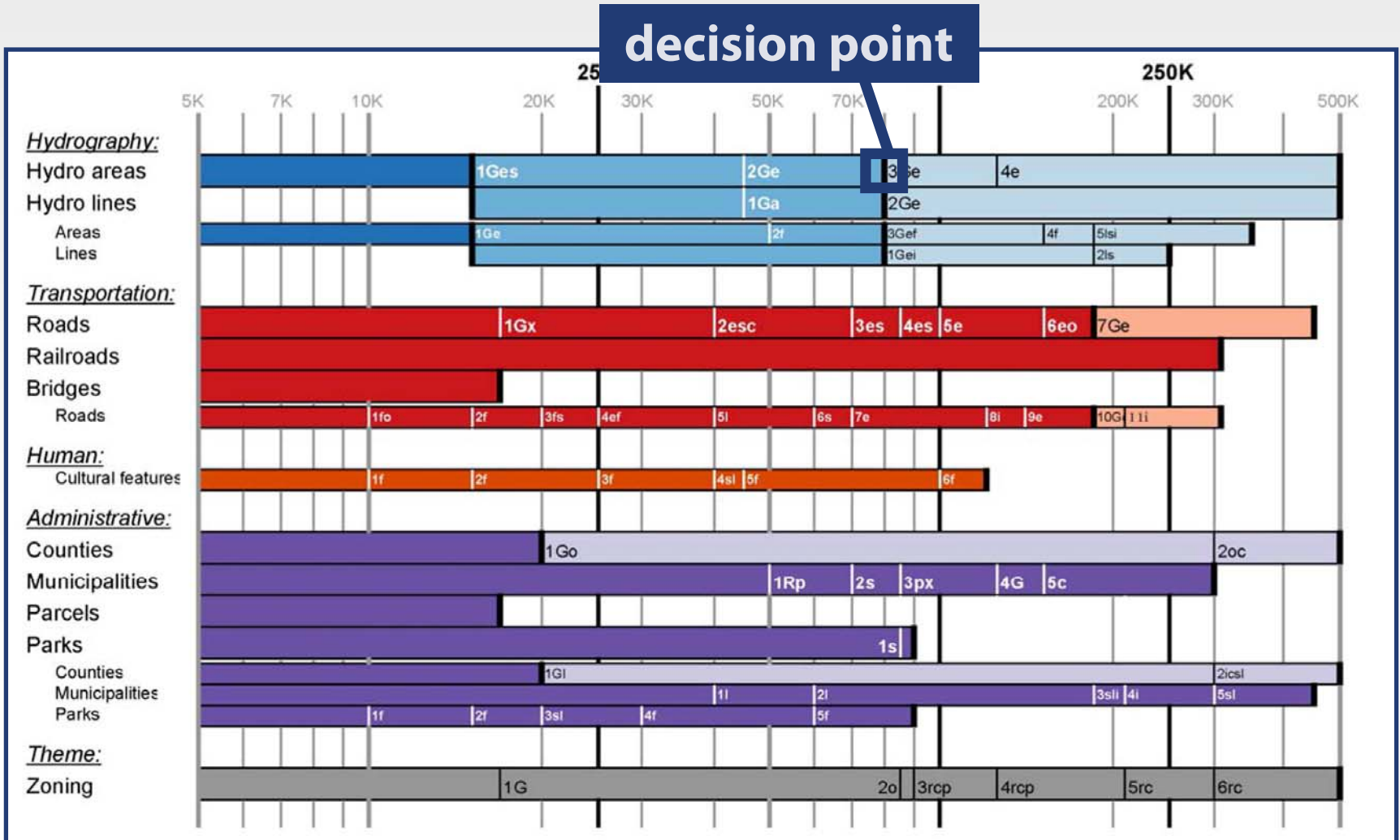
layer



anatomy of a ScaleMaster diagram

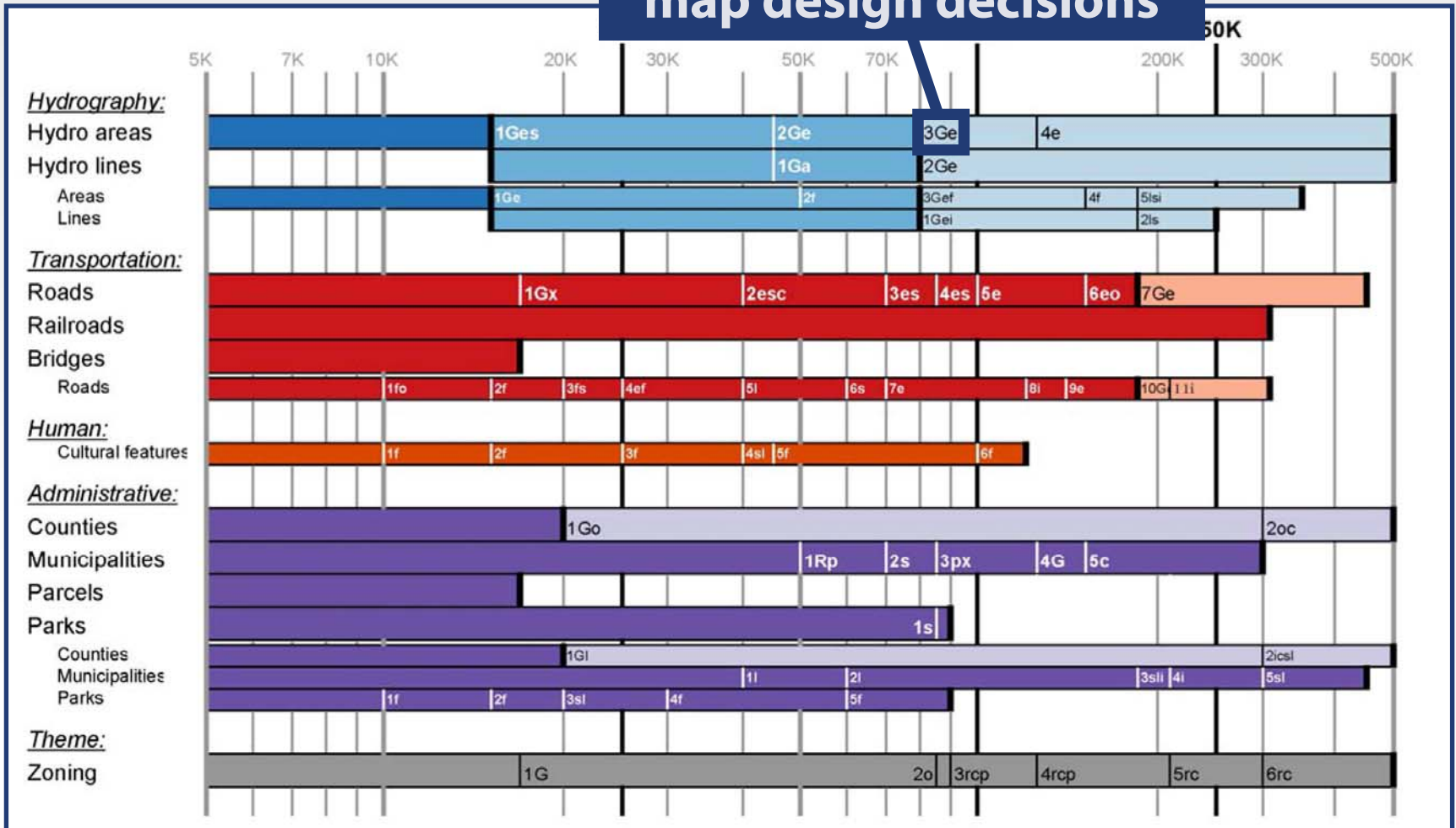


anatomy of a ScaleMaster diagram

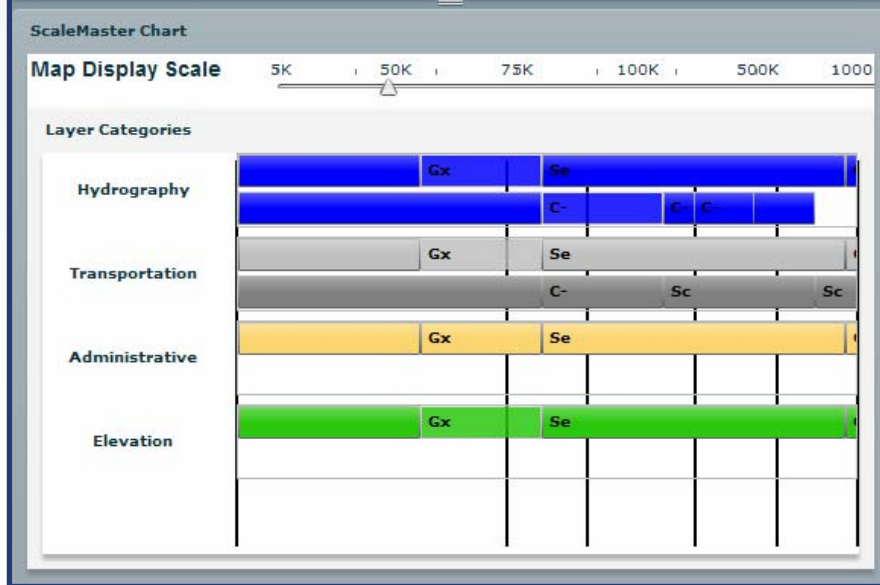
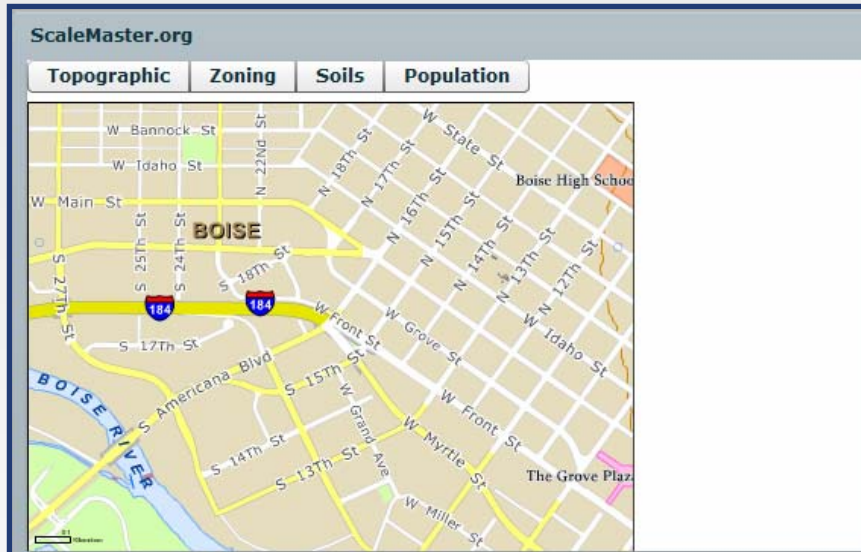


anatomy of a ScaleMaster diagram

“map design decisions”



the ScaleMaster.org project



Generalization Techniques Library

Illustrated Generalization Techniques



Geometry | Selection | Representation

- Gs Simplification** Removal of the number of nodes required to represent a line or polygon.
- Goo Smoothing** Reduction in small variations of a line or polygon to improve its appearance.
- Ggg Aggregate** The representation of many related features by one encompassing feature via upward conversion in geometric dimension
- Gm Merging** The representation of many related features by one encompassing feature without a conversion in geometric dimension.
- Gc Collapse** The change in complexity of the representation of a feature via a downward conversion in geometric dimension.
- Gd Displacement** Adjustment in the location of a point, line, or polygon feature to avoid coalescence with other surrounding features.
- Gx Exaggeration** Amplification or adjustment of the geometry of a portion of a line or polygon to emphasize

*synopsis **NOT** typology*

*multi-scale **NOT** generalization*

*vector **NOT** raster*

two questions:

one: what is the most elemental, **micro-level** that can be consistently summarized and is understandable by a cartographer as a “map design decision”?

two: is there a broad, **macro-level** criterion that can group these micro-level units in a manner that assists in their interpretation and implementation?

one: micro-level

operator

a generic description of a single way to maintain legibility when transitioning to a smaller map scale

algorithm

a particular set of instructions for implementing a multi-scale mapping operator

one: micro-level

operator

a generic description of a single way to maintain legibility when transitioning to a smaller map scale

algorithm

a particular set of instructions for implementing a multi-scale mapping operator

- many algorithms to implement the same operator
- many names for the same algorithm (software-dependent)
- quickly becomes out of date as new algorithms are developed

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 Appeared Previously

a synoptic view of multi-scale mapping operators

	Raisz (1962)	Steward (1974)	Robinson et al. (1978)	DeLucia & Black (1987)	Keates (1989)	McMaster & Monmonier (1989)	McMaster & Shea (1992)	Lee (1996)	Dent (1999)	Yaolin et al. (2001)	Slocum et al. (2005)	Regnauld & McMaster (2007)	Foerster et al. (2007)
Aggregate								6					
Amalgamate				3									
Classify													11
Collapse													
Combine	1				5								12
Displace								7					
Enhance													13
Eliminate													
Exaggerate								8					
Induction													
Merge													
Omit													
Refine				4				9					
Select			2					10					14
Simplify													
Smooth													
Symbolize													
Typify													

- 1 - used to describe any manner of combining items
- 2 - considered a pre-processing step
- 3 - called 'agglomerate'
- 4 - meant as 'typify'
- 5 - meant as 'aggregate'
- 6 - meant as both 'aggregate' and 'merge'
- 7 - called 'conflict resolution'

- 8 - meant as a 'size adjustment'
- 9 - meant as 'smooth'
- 10 - called 'preselection'
- 11 - first to call classify 'reclassify'
- 12 - meant as 'aggregate'
- 13 - includes 'smooth', 'exaggerate', and a 'size adjustment', but not 'enhance' itself
- 14 - called 'class selection', used to include 'select' and 'refine'

 First Appearance
 Appeared Previously

two: macro-level

pre-processing versus generalization

(Robinson et al. 1978)

dimension

(McMaster and Monmonier 1989; Li 2007)

model versus cartographic generalization

(Foerster et al. 2007)

attribute versus spatial transformation

(McMaster and Shea 1992)

two: macro-level

pre-processing versus generalization

(Robinson et al. 1978)

dimension

(McMaster and Monmonier 1989; Li 2007)

model versus cartographic generalization

(Foerster et al. 2007)

attribute versus spatial transformation

(McMaster and Shea 1992)

a synoptic view of multi-scale mapping operators

	Raisz (1962)	Steward (1974)	Robinson et al. (1978)	DeLucia & Black (1987)	Keates (1989)	McMaster & Monmonier (1989)	McMaster & Shea (1992)	Lee (1996)	Dent (1999)	Yaolin et al. (2001)	Slocum et al. (2005)	Regnauld & McMaster (2007)	Foerster et al. (2007)
Aggregate								6					
Amalgamate				3									
Classify													11
Collapse													
Combine	1				5								12
Displace								7					
Enhance													13
Eliminate													
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 First Appearance

 Appeared Previously

geometry-only versus cartographer-oriented views

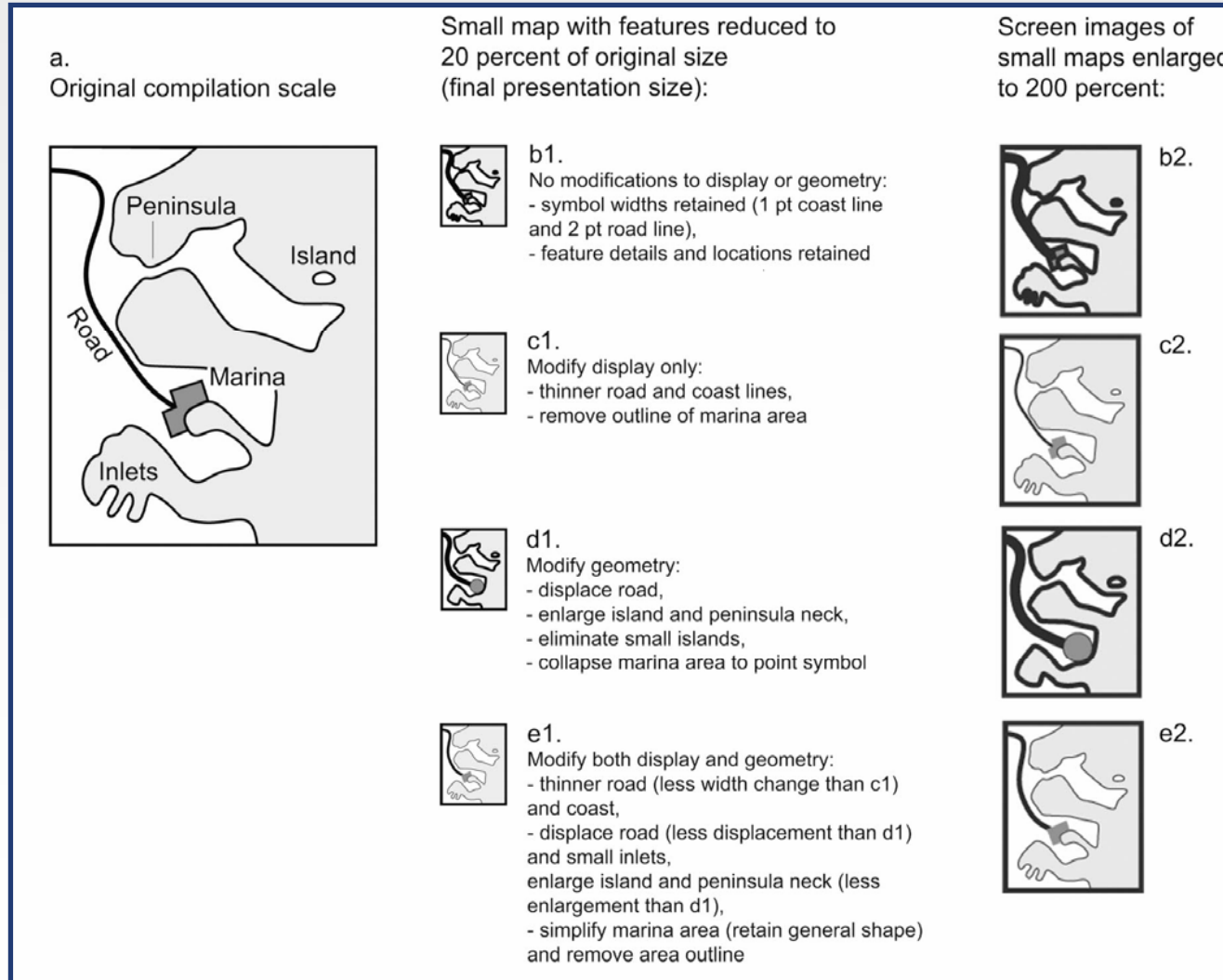


Table 1. Types of map design decisions for scale change

The letters listed below code each decision in the ScaleMaster diagrams (Figures 2 to 5)

<i>code</i>	<i>description</i>
s	size change
c	color change
p	pattern change (e.g., dash, crosshatch)
t	transparency change
l	modify label appearance (e.g., bold, italic, character spacing, leading)
i	improve label positions in relation to nearby features or labels (e.g., overrun, remove duplicates, feature weighting)
o	on/off for aspect of symbol or label (e.g. remove outlines for areas with feature type still present)
r	reclassify features by attribute (e.g. fewer categories)
f	filter by threshold on feature attribute (e.g., filter on size to remove small parks)
e	eliminate layer or eliminate by feature type (e.g., eliminate intermittent streams)
a	add layer or add by feature type (e.g., add labels for physiographic features classed as large; similar level of generalization--not a geometry change)
x	change layer order in TOC (e.g., roads moved from beneath transparent area to above)
R	use Representations tools (e.g., set endings of dashes with full pattern)
G	geometry change (e.g., new data set or new layer with generalized features)

a synoptic view of multi-scale mapping operators

	Raisz (1962)	Steward (1974)	Robinson et al. (1978)	DeLucia & Black (1987)	Keates (1989)	McMaster & Monmonier (1989)	McMaster & Shea (1992)	Lee (1996)	Dent (1999)	Yaolin et al. (2001)	Slocum et al. (2005)	Regnauld & McMaster (2007)	Foerster et al. (2007)	Brewer et al. (2007)	ScaleMaster.org
Content								8					16		
Refine														22	
Eliminate	1				4										
Add															
Reclassify															
Reorder															
Geometry															
Aggregate					5										
Collapse															
Merge				2		6	7	9		13	14	15			
Displace								10							
Exaggerate															
Simplify															
Smooth								11							
Symbology															
Enhance														23	
Typify				3											
Adjust Color															
Adjust Orientation															
Adjust Pattern															
Adjust Shape															
Adjust Size								12						21	
Adjust Transparency															

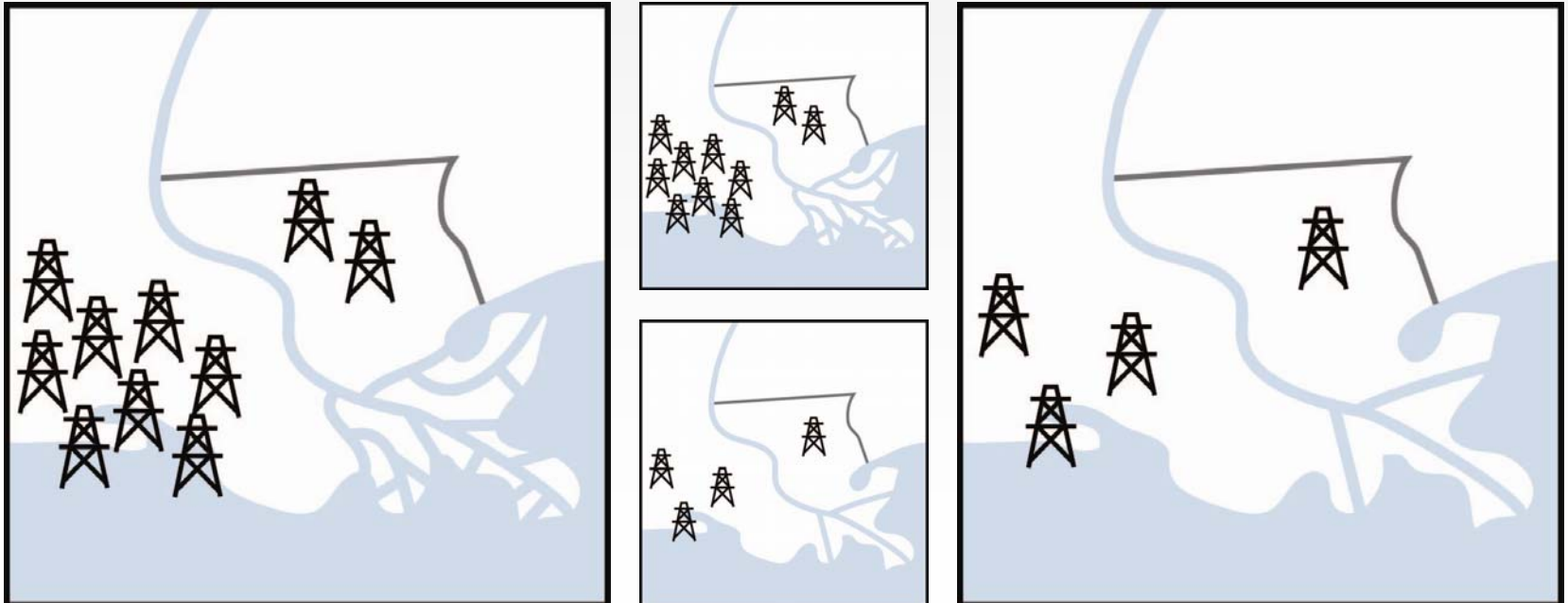
- 1 - called 'omit'
- 2 - called 'agglomerate'
- 3 - called 'distribution refinement'
- 4 - called 'omit'
- 5 - called 'combine'
- 6 - made distinction between 'amalgamate' and 'merge'
- 7 - made distinction between 'amalgamate' and 'merge'
- 8 - called 'preselection'
- 9 - same term used for 'aggregate' and 'merge'
- 10 - called 'conflict resolution'
- 11 - called 'refine'
- 12 - called 'exaggerate'
- 13 - made distinction between 'amalgamate' and 'merge'
- 14 - made distinction between 'amalgamate' and 'merge'
- 15 - made distinction between 'amalgamate' and 'merge'
- 16 - included 'select' and 'refine'
- 17 - included 'select' and 'refine'
- 18 - called 'combine'
- 19 - included as part of 'enhance'
- 20 - included as part of 'enhance'
- 21 - included as part of 'enhance'
- 22 - called 'filter by threshold'
- 23 - called 'on/off for aspect of symbol'

- First Appearance
- Appeared Previously
- Macro-Level

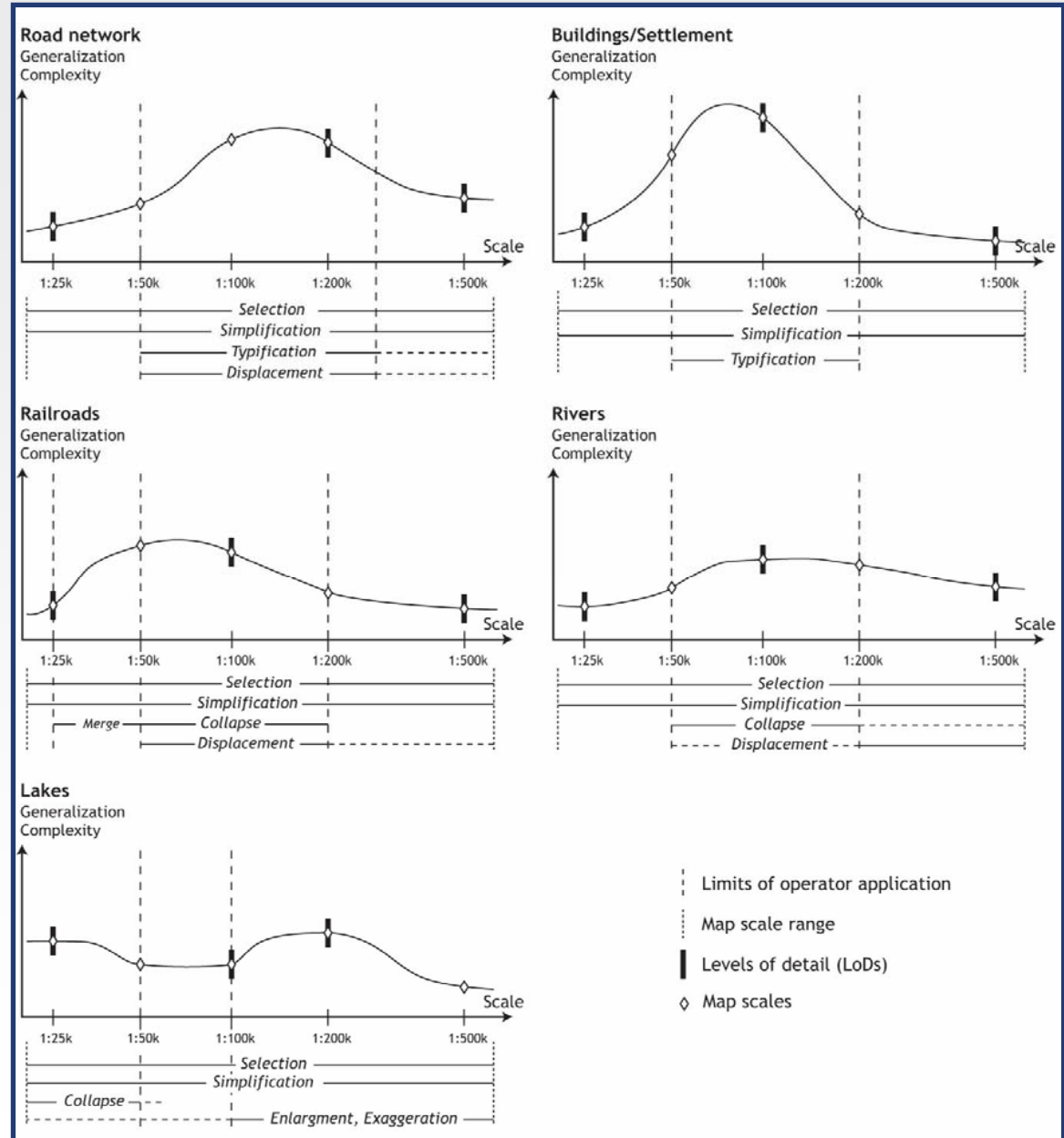
typify

Sy

reduction in complicatedness of many related features by replacing them with a smaller, representative arrangement of the same symbols



future directions



questions?

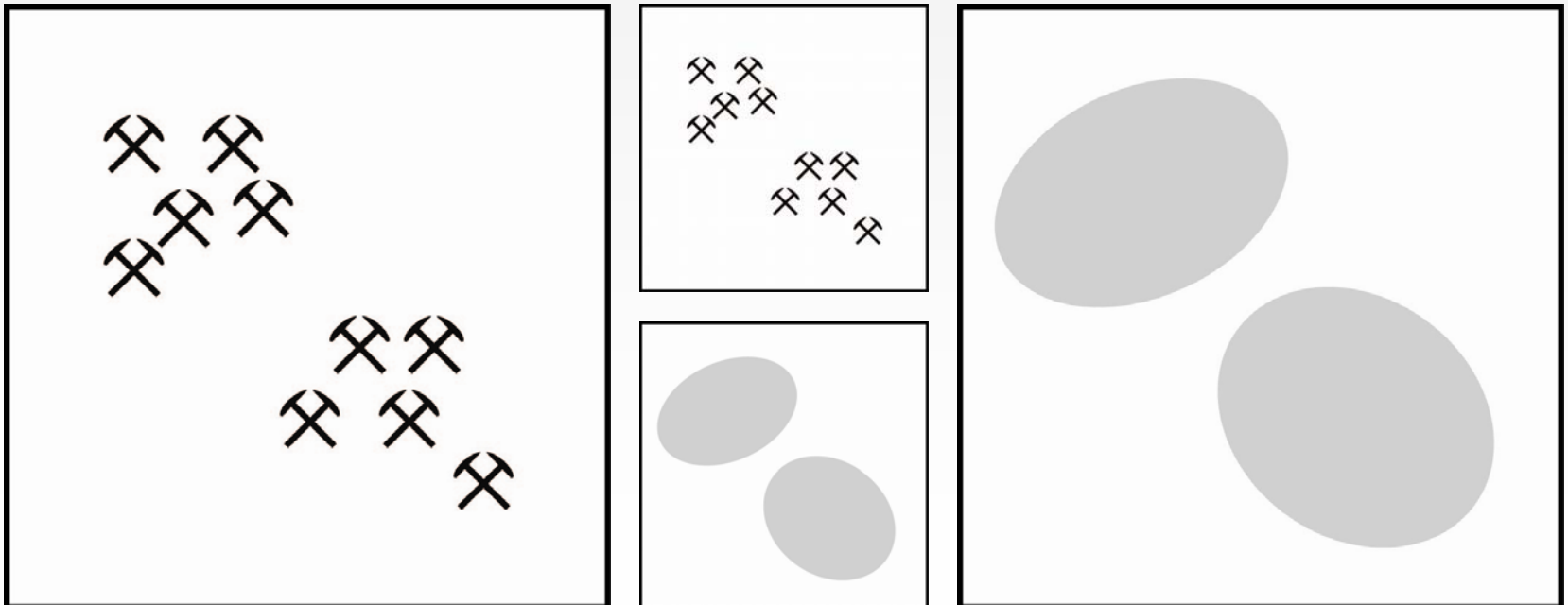
thanks for your time!
Robert Roth | reroth@psu.edu



aggregate

Ga

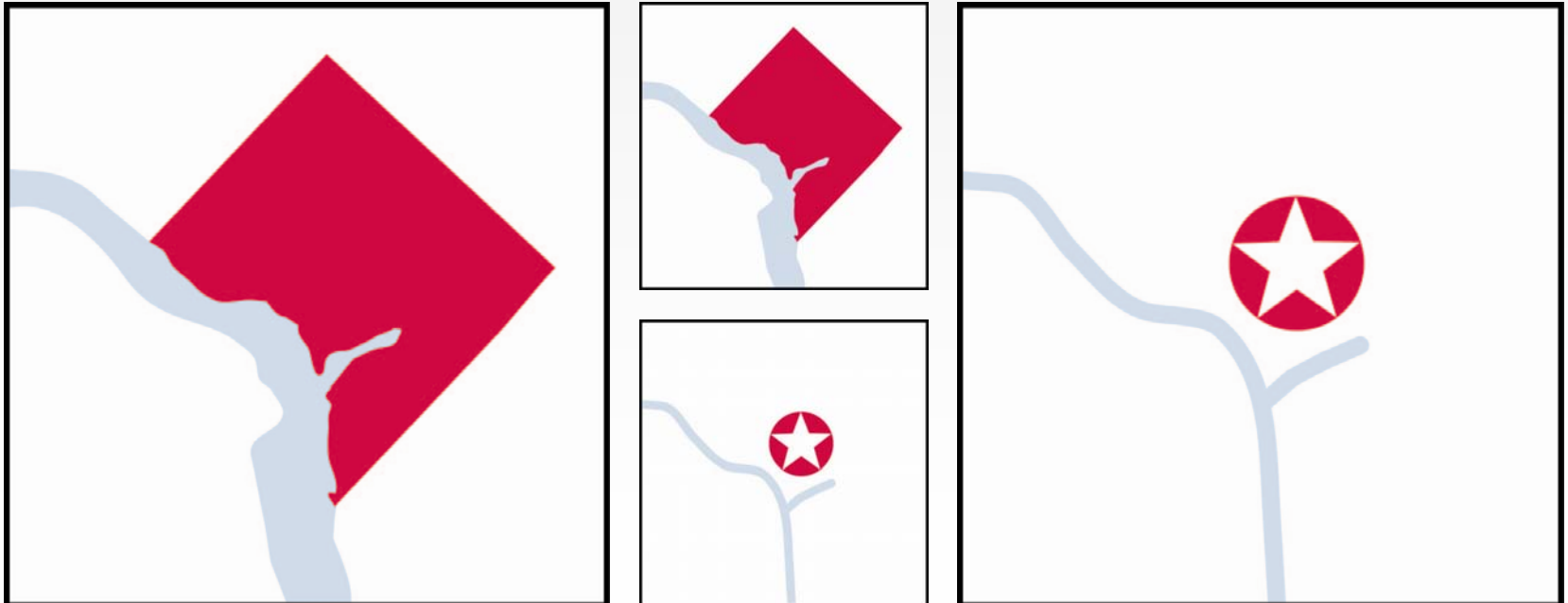
reduction in complicatedness of many related features by replacing them with a representative feature of increased dimensionality



collapse

Gc

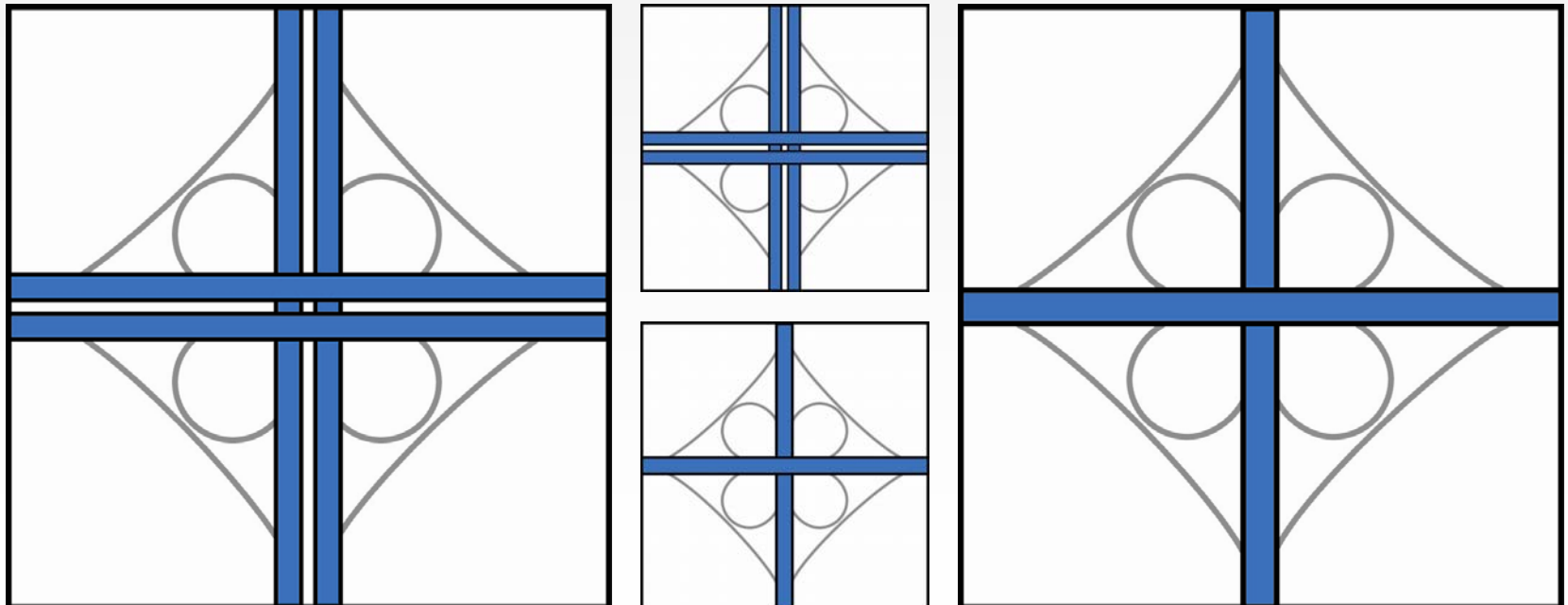
reduction in complicatedness of a feature or features by replacing it/them with a representative symbol of lower dimensionality



merge

Gm

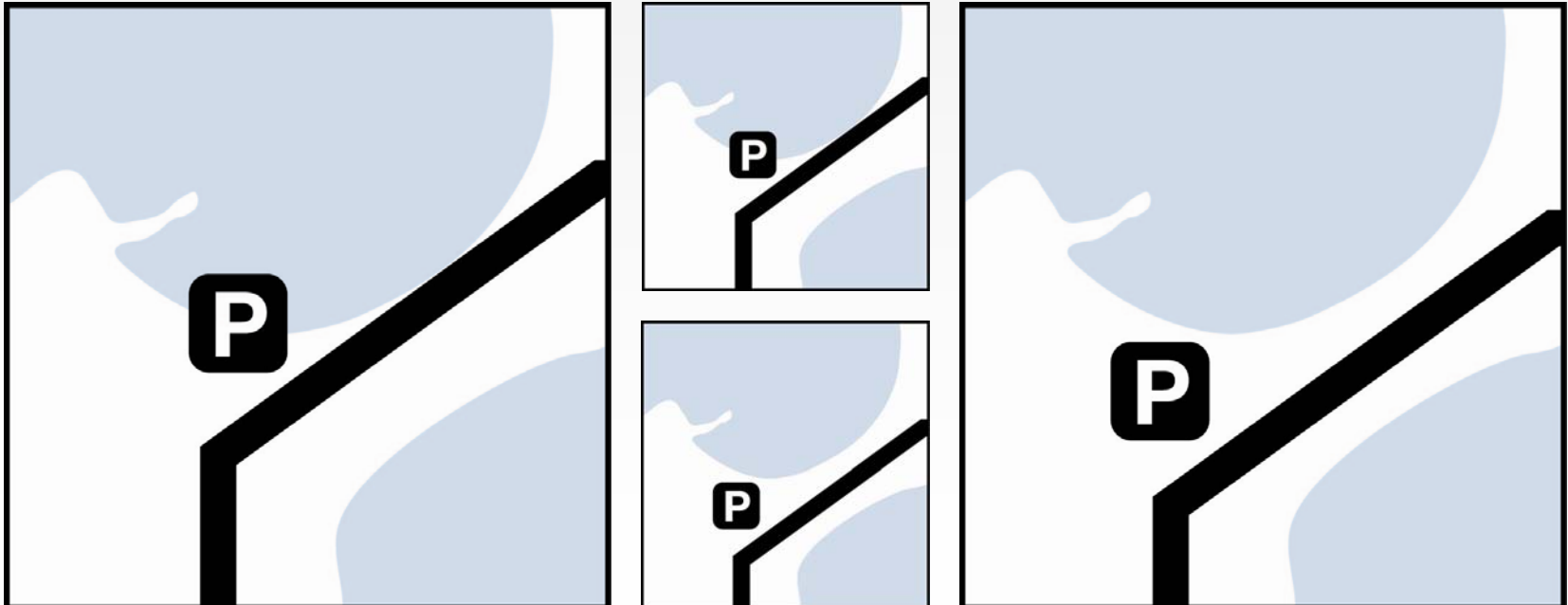
reduction in complicatedness of many related features by replacing them with a representative symbol of equal dimensionality



displace

Gd

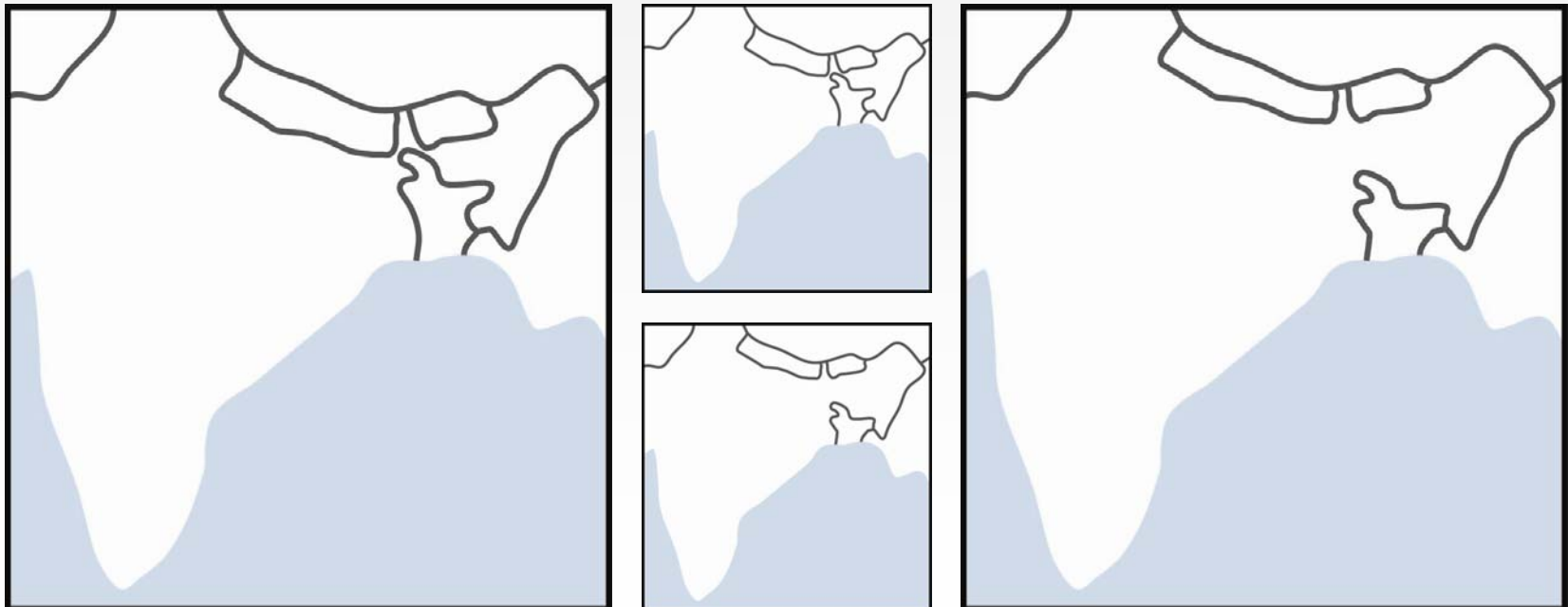
adjustment in the location of a point, line, or polygon feature to avoid coalescence with other surrounding features



exaggerate

Gx

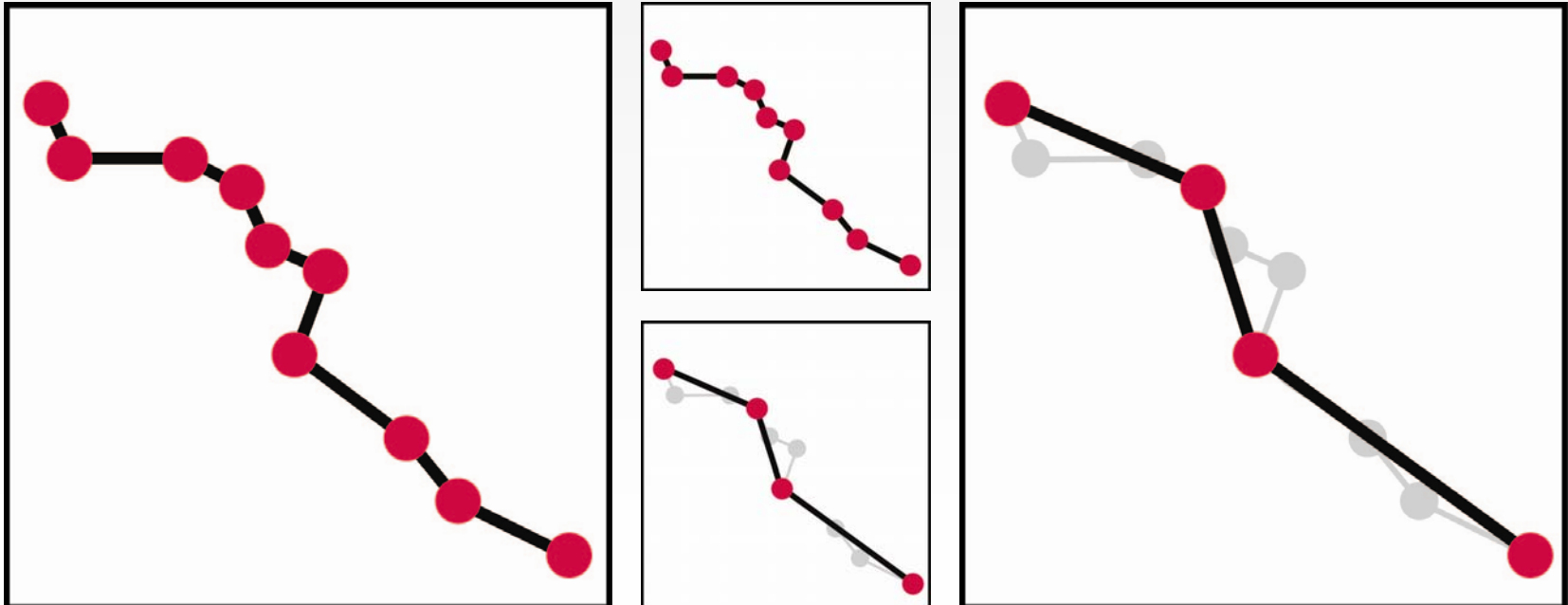
amplification or adjustment of portion of a feature to emphasize or maintain a characteristic aspect of it



simplify

Gs

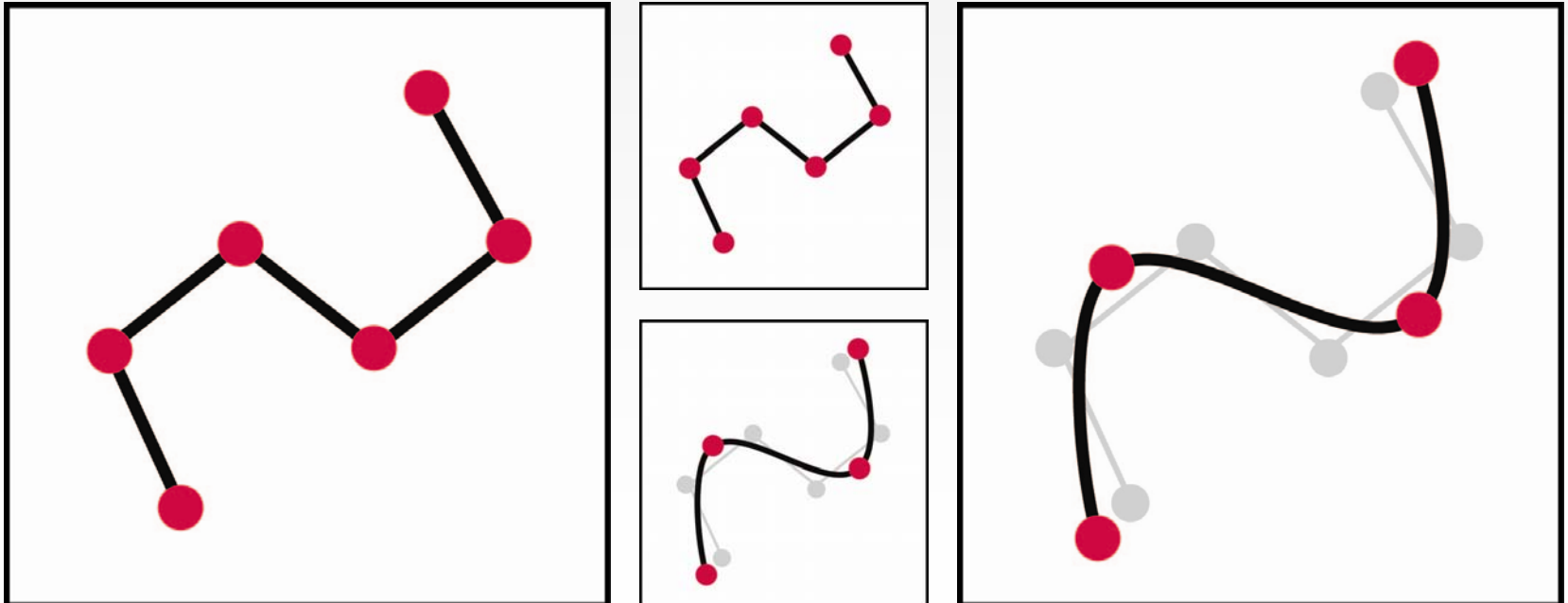
reduction of the number of points constituting a feature



smooth

Go

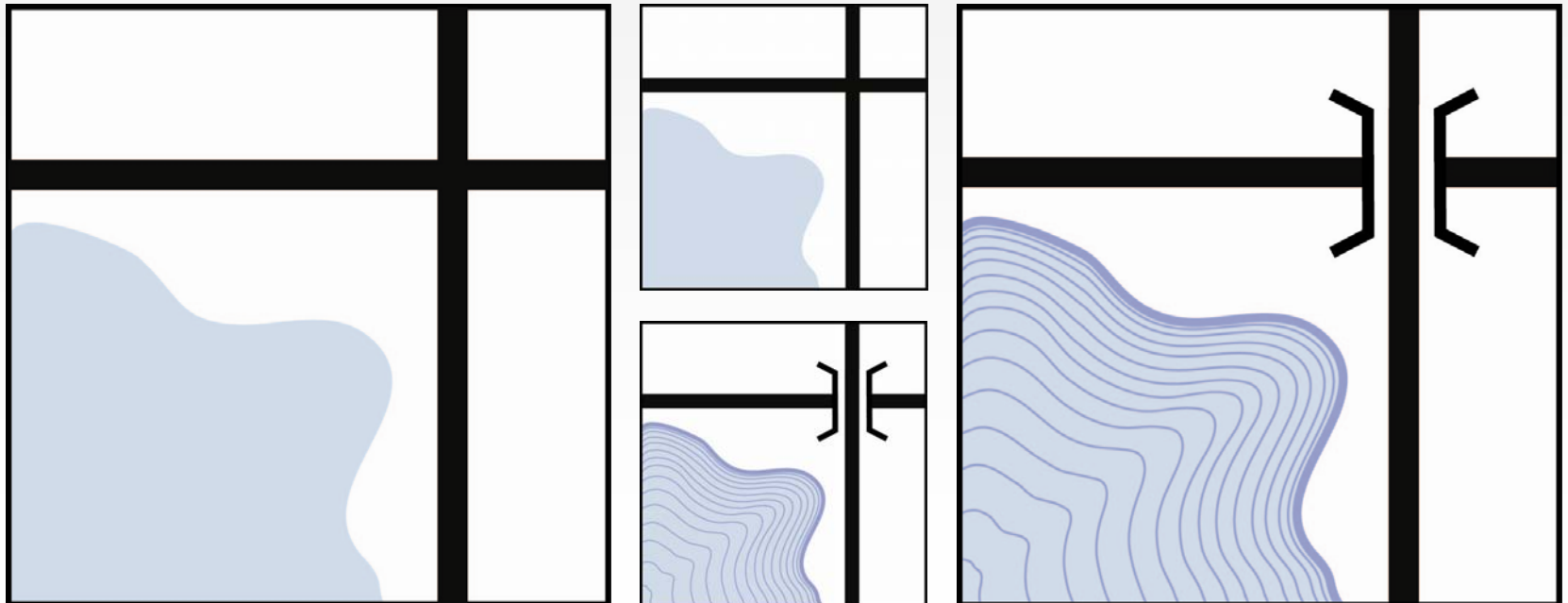
removal of small variations of a line or polygon to improve its appearance



enhance

Se

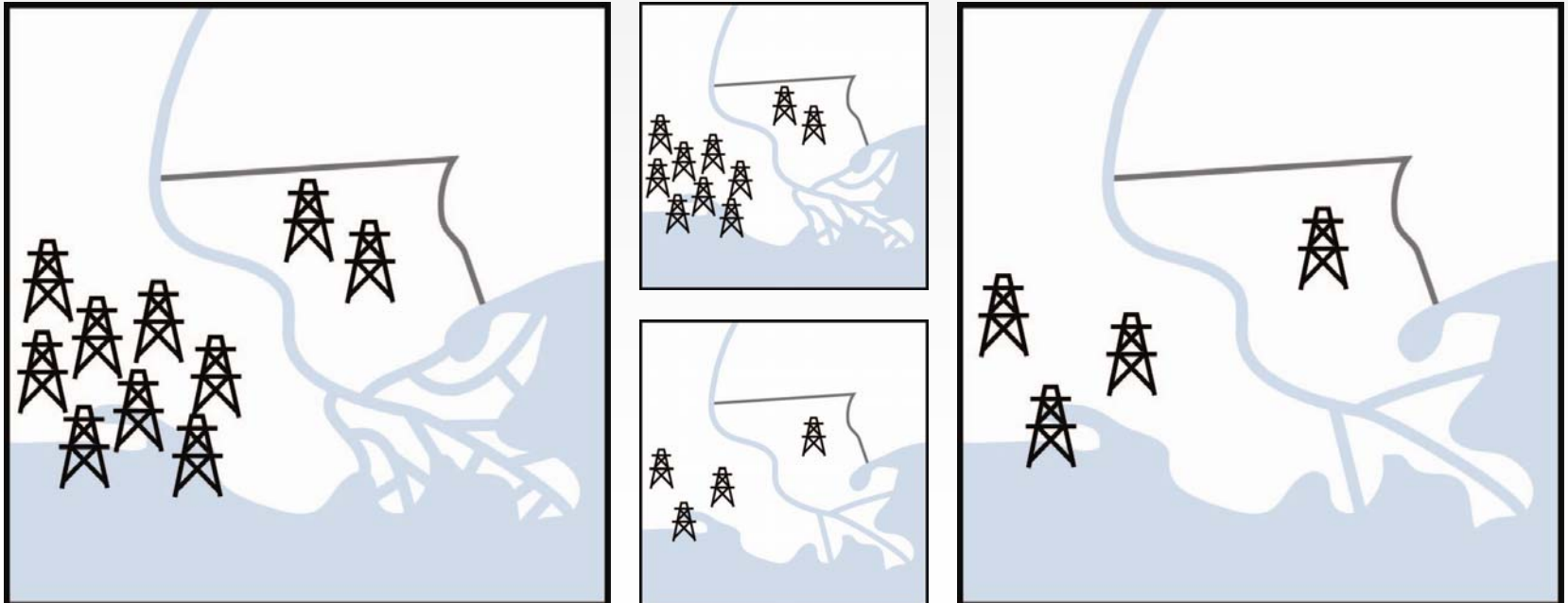
inclusion of graphic embellishments around or within a symbol to maintain or emphasize important characteristics of its relations to other features



typify

Sy

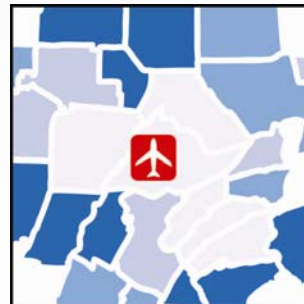
reduction in complicatedness of many related features by replacing them with a smaller, representative arrangement of the same symbols



color

Sc

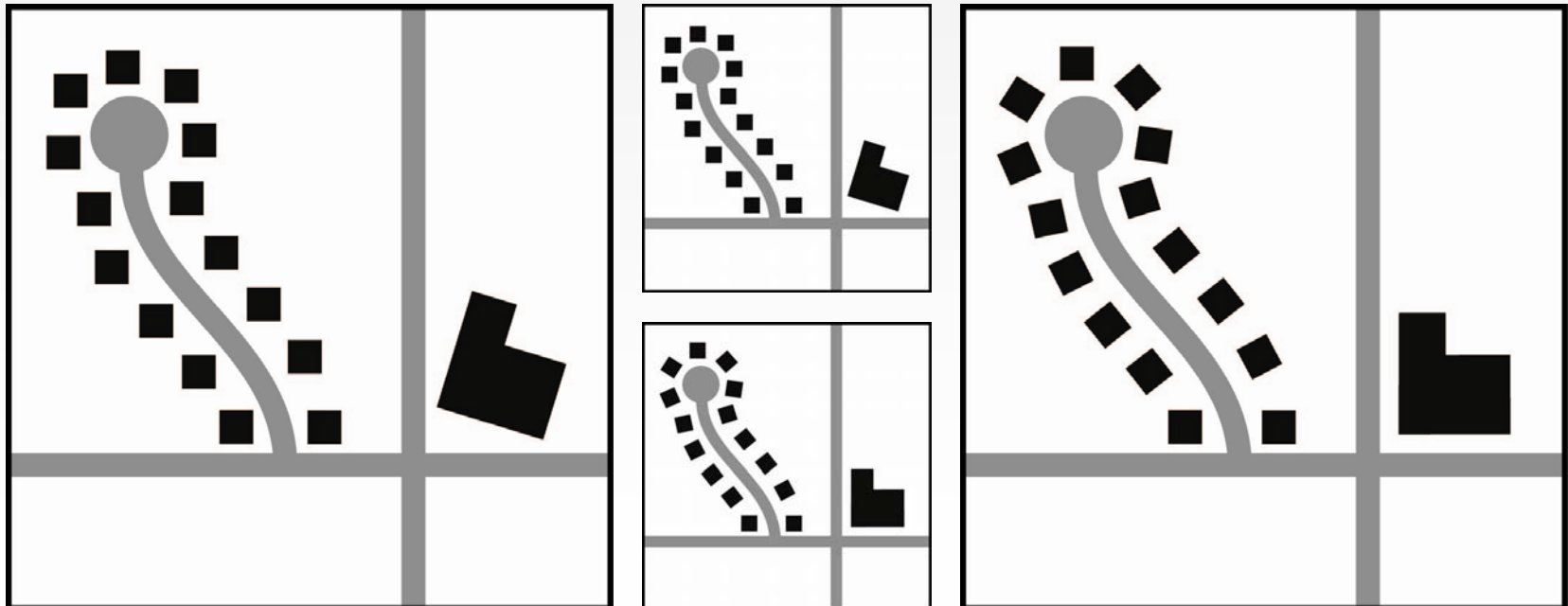
Adjustment of symbol color to ensure legibility of the feature or surrounding features.



orientation

So

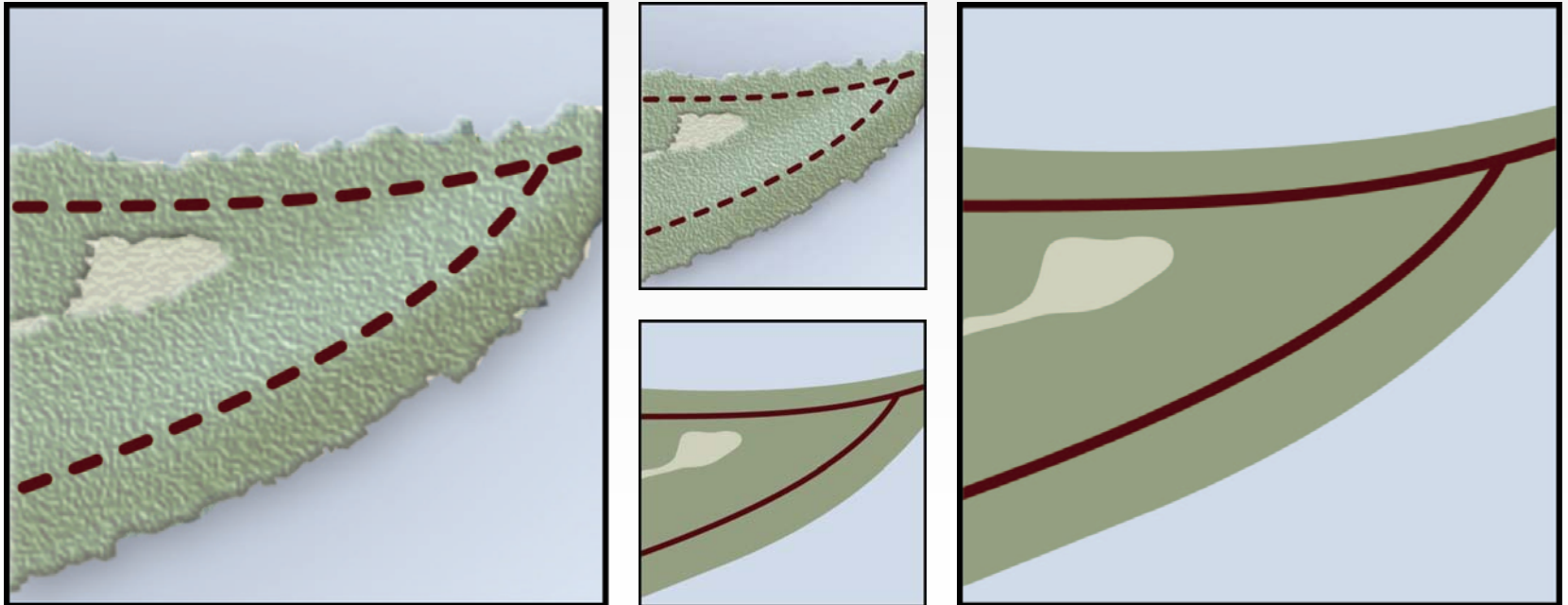
adjustment of the rotation of a symbol to maintain or emphasize important characteristics of its relations to other features



pattern

Sp

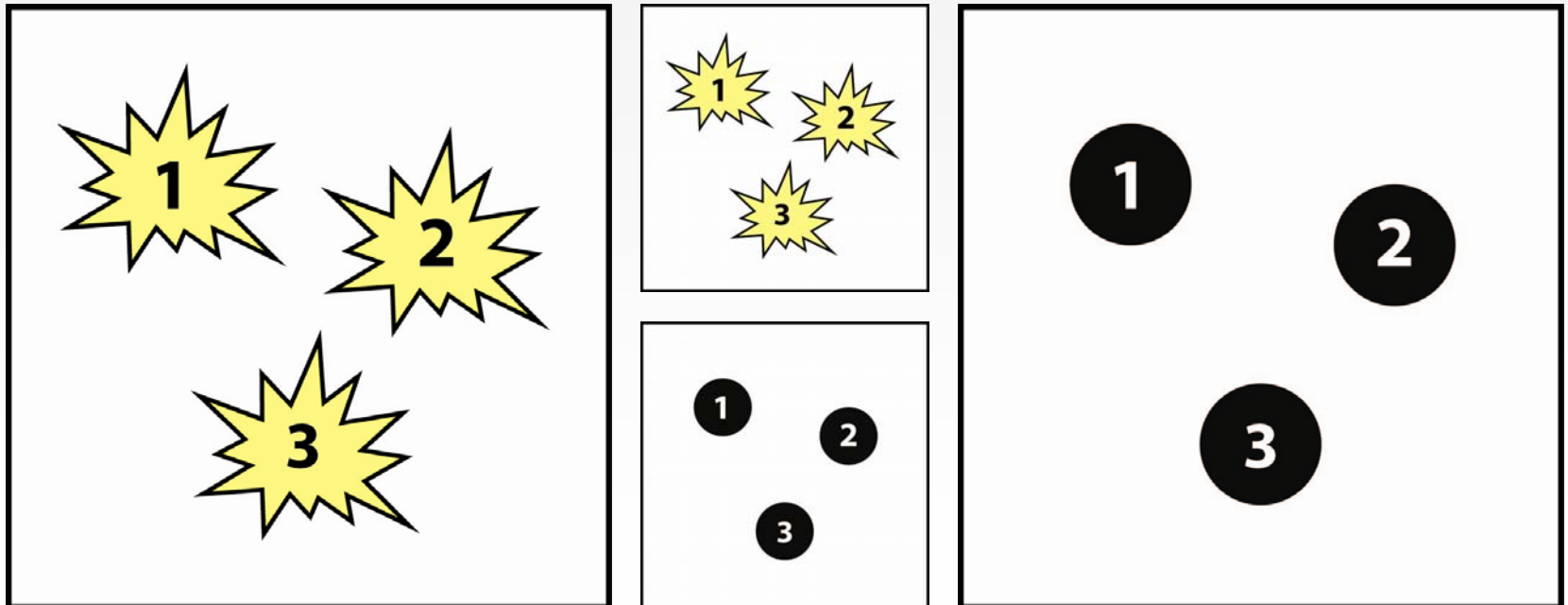
substitution of an elaborate texture for one that is less complex without changing the underlying geometry



shape

Ss

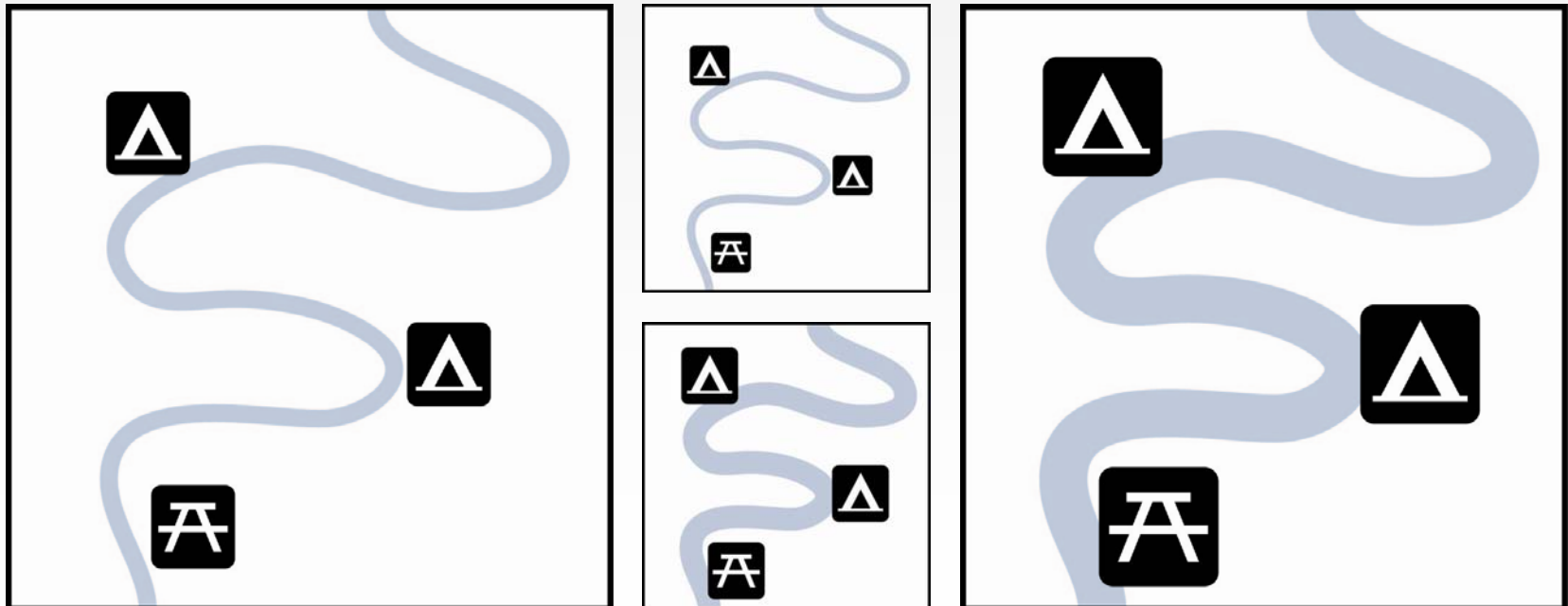
substitution of a complicated symbol shape with one that is less intricate without changing dimensionality



size

Sz

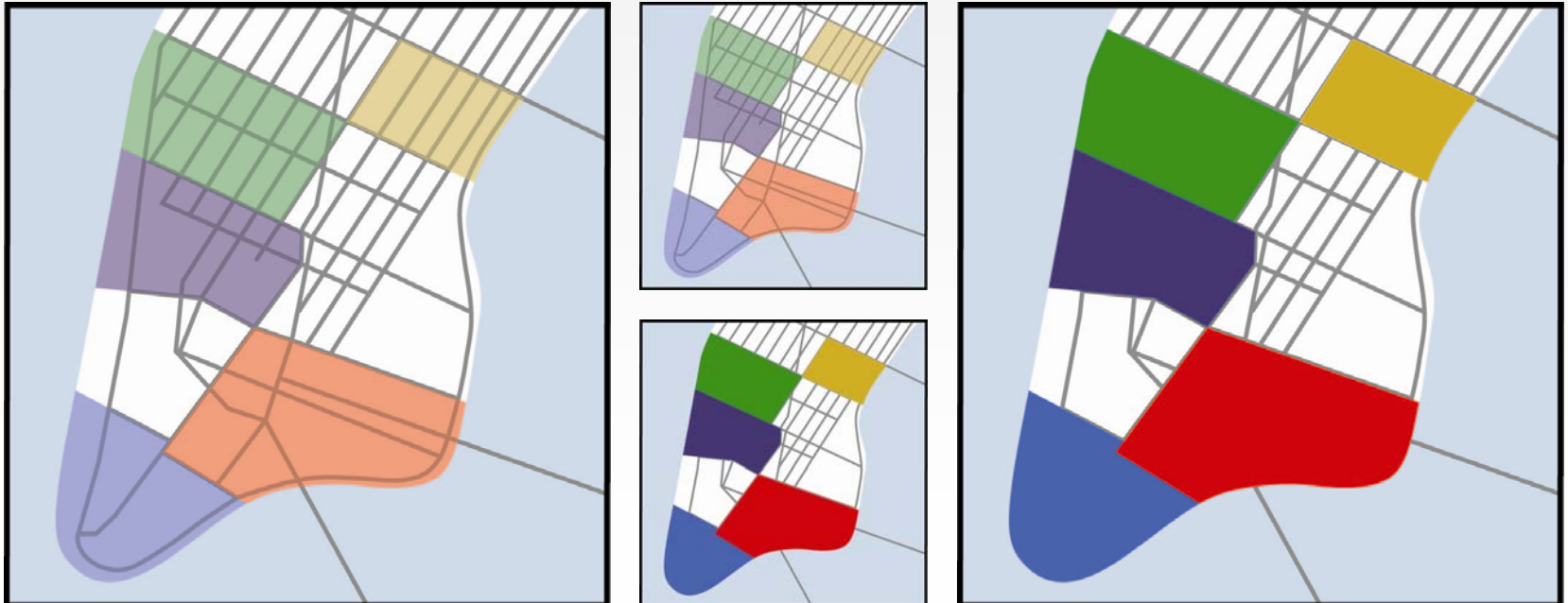
uniform enlargement of a symbol without changing dimensionality



transparency

St

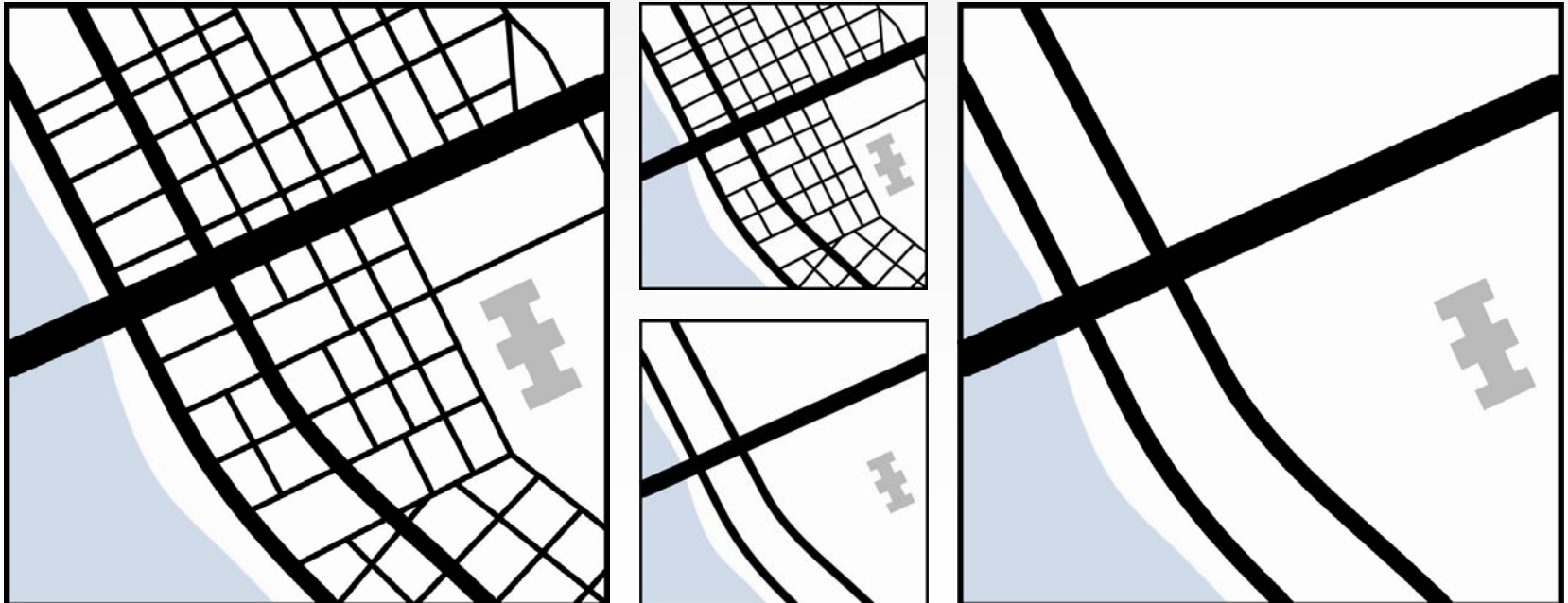
adjustment of the opacity of a symbol to improve clarity of the symbol or underlying features



refinement

Cr

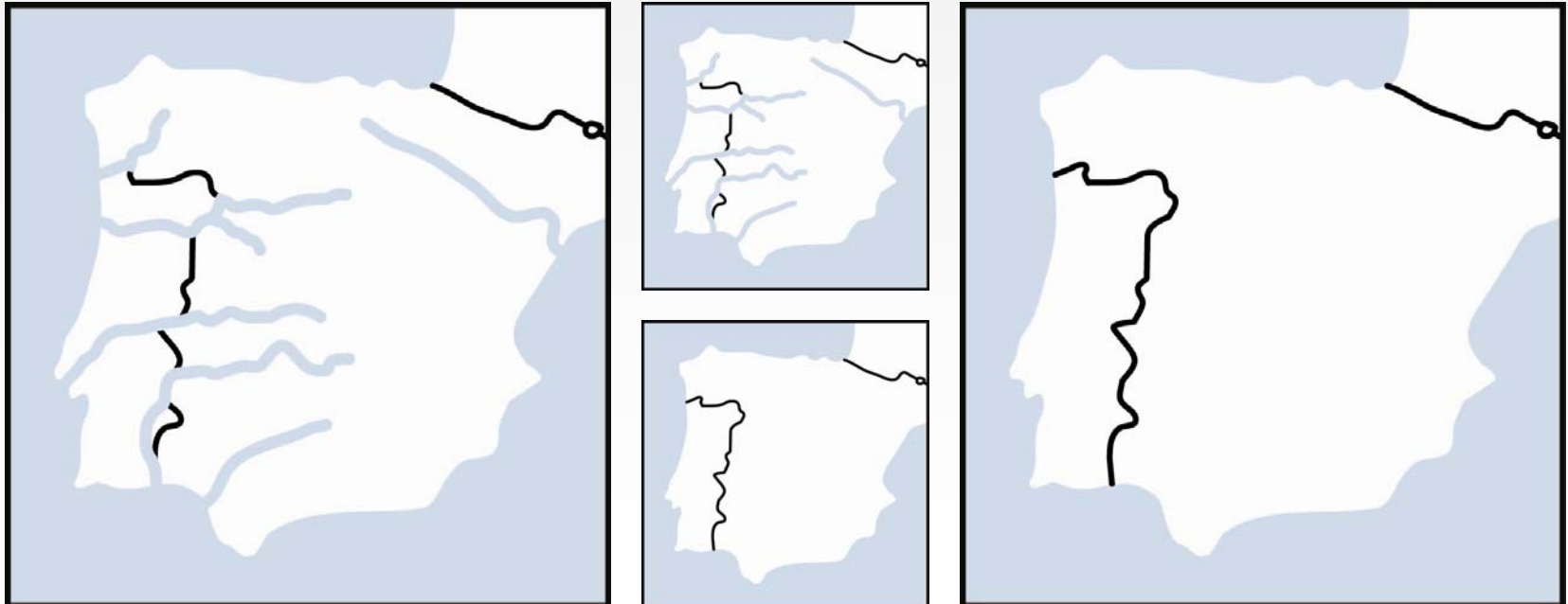
filtering of a set of features to remove a subset of features at a threshold value



eliminate

C-

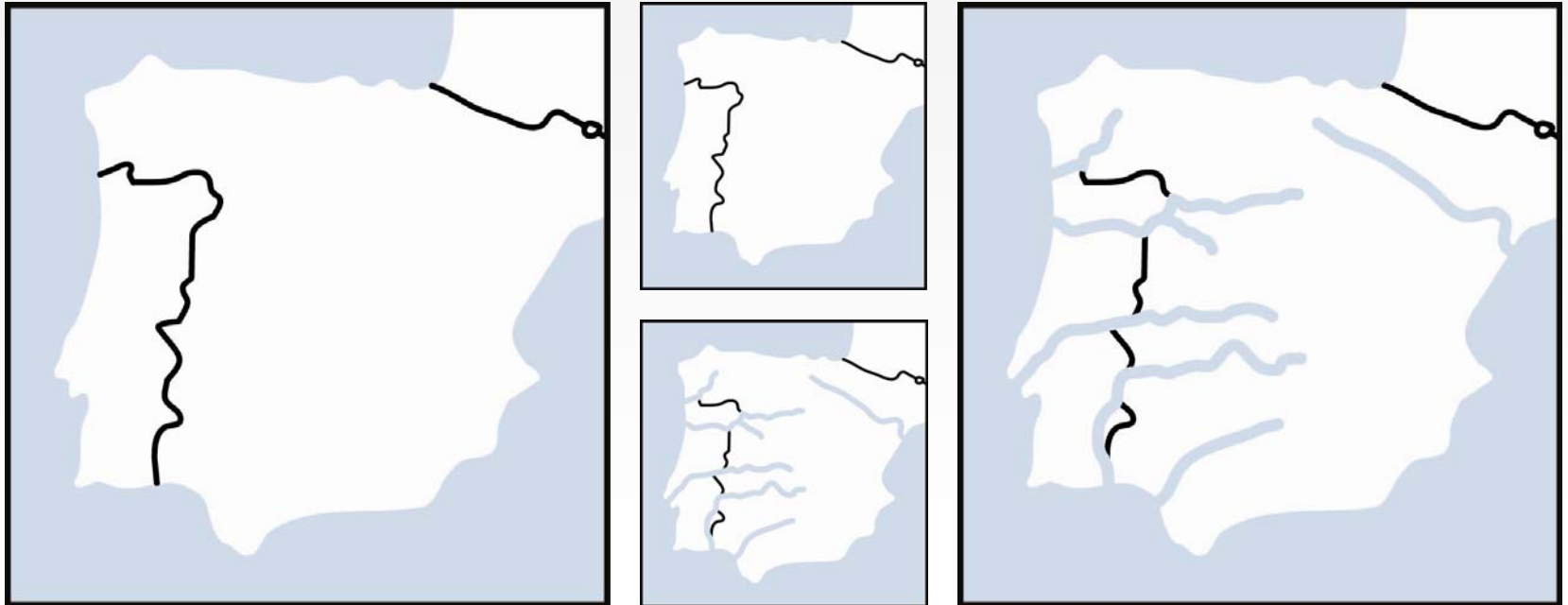
removal of a layer in its entirety



add

C+

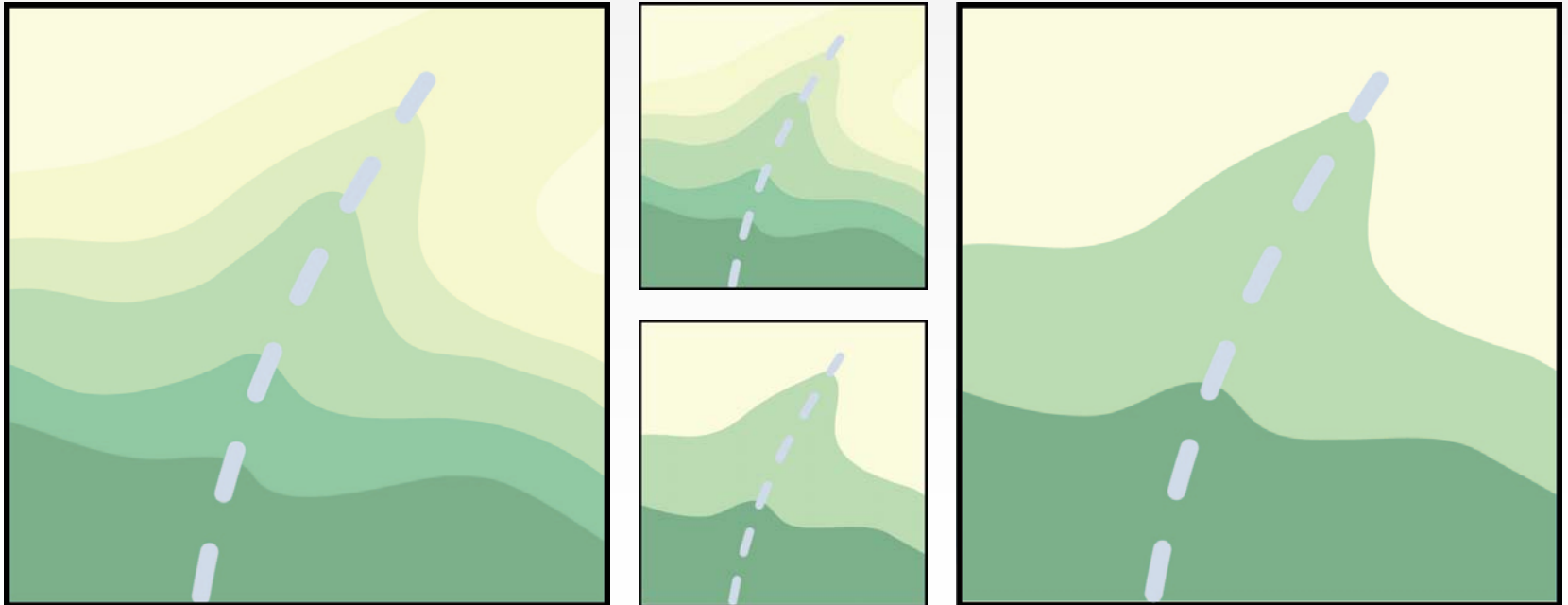
insertion of a layer in its entirety



reclassify

Cc

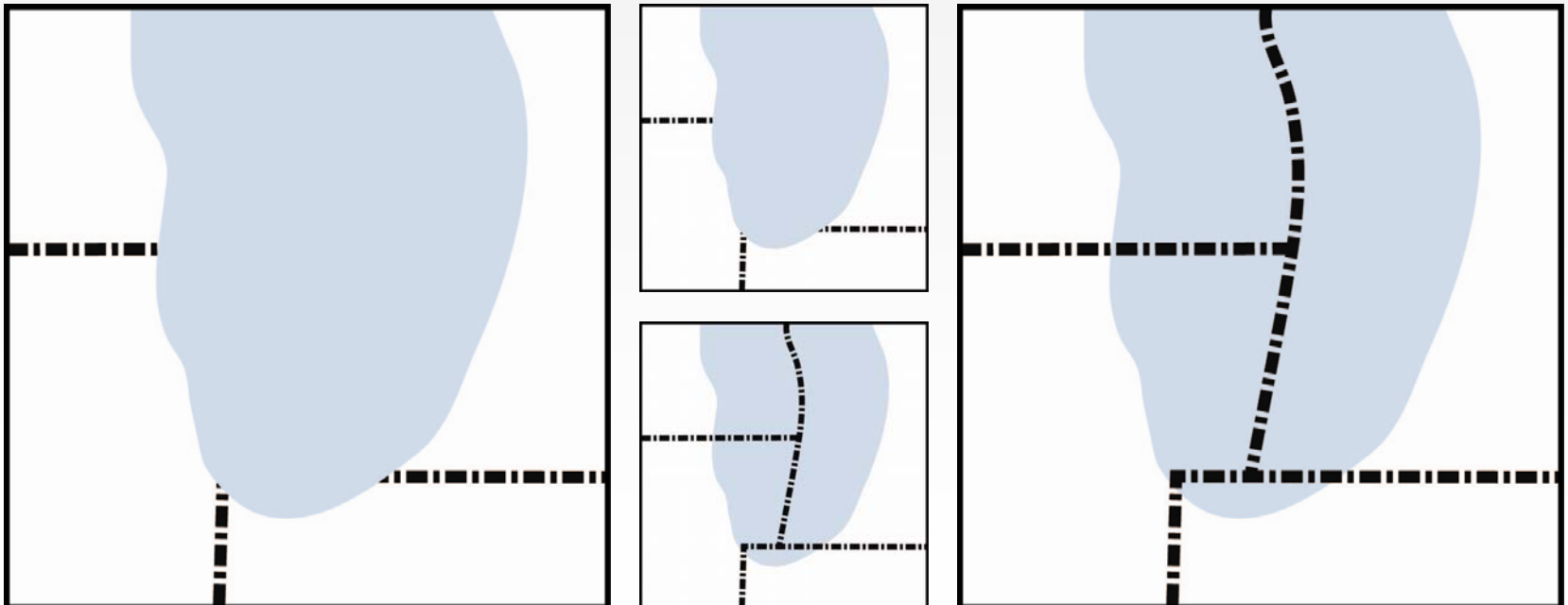
revision to the organization of selected features



reorder

Co

adjustment of the stacking position of a layer relative to other layers



star versus ladder MRDB

France NMA: (star)



Sweden NMA: (ladder)

